
Qualification Advisory Group (QAG) #17

19 June 2025

Agenda (1/2)

#	Item	Objective	Type	Lead	Time	Page
1	Welcome and Introduction			Chair	10:00-10:05 5 mins	1
2	Headline Report and Actions	Approval of Headline Report of previous meeting and review of outstanding actions	Decision	Chair & Secretariat	10:05-10:10 5 mins	4
3	QAD Progress Update	Code Bodies to provide an update on the progress of the QAD and feedback from the initial submissions, as well as provide further guidance on the submission process.	Information	Code Bodies (Sarah Ross) / (Andrew Wallace)	10:10-10:20 10 mins	6
4	Qualification Approach & Plan	Code Bodies seeking approval of the Qualification Approach and Plan, post-consultation.	Decision	Code Bodies (Laura Kennedy)	10:20-10:25 5 mins	9
5	Qualification Approach & Plan Annex 2	Code Bodies seeking approval of the Qualification Approach and Plan Annex 2, post-consultation.	Decision	Code Bodies (Laura Kennedy)	10:25-10:30 5 mins	12
6	QTC Updates	Code Bodies seeking approval of the QTC updates, post-consultation.	Decision	Code Bodies (Laura Kennedy)	10:30-10:35 5 mins	15
7	E2E Sandbox Update	Programme to provide an update on E2E Sandbox, seeking approval of the E2E Sandbox Guidance Document and E2E Sandbox Test Data Approach and Plan	Decision	Programme (Stuart Scott)	10:35-10:45 10 mins	18
8	BSC PAB Engagement Update	Programme and Code Bodies to provide an update on the latest BSC PAB Engagement	Information	Programme/Code Bodies (Jason Brogden)/(Sarah Ross)	10:45-10:55 10 mins	22
9	Wave 1 QT Readiness	Update on Code Bodies and Wave 1 Participant readiness ahead of decision to start non-SIT S&A QT	Information	Code Bodies (Devon Leslie)	10:55-11:05 10 mins	24
10	IPA Updates	Updates from the IPA on Qualification assurance	Information	IPA (Liam Evans)	11:05-11:15 10 mins	29
11	Programme Milestones related to QAG	Overview of upcoming Programme Milestones related to QAG	Information	Programme (Nicola Farley) Code Bodies (Laura Kennedy)	11:15-11:20 5 mins	37
12	Top Programme Risks Related to QAG	QAG awareness of the key RAID items impacting the QAG and high-level overview of discussions that took place at QWG	Information	Chair	11:20-11:25 5 mins	43
13	Programme Updates	Receive overview of MHHS governance groups and relevant Programme updates	Information	Secretariat	11:25-11:25 0 mins	45
14	AOB	Participants to raise any queries on Qualification	Discussion	Chair	11:25-11:30 5 mins	49
15	Summary and Next Steps	Summarise actions and agree any agenda items for next meeting	Information	Secretariat	11:30-11:35 5 mins	52

Agenda (2/2)

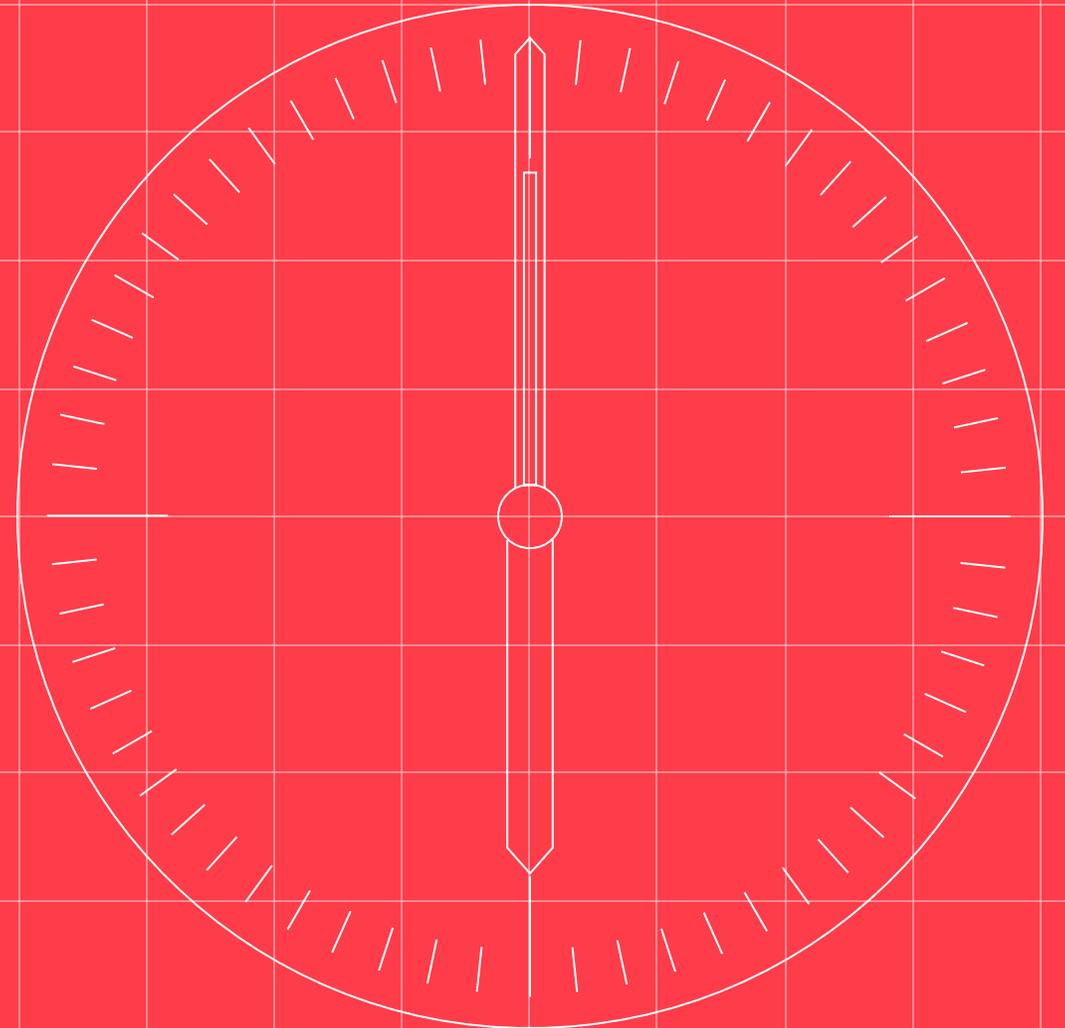
#	Item	Objective	Type	Lead	Time	Page
15	Appendix	<p><i>Qualification artefacts status from QWG papers</i></p> <ul style="list-style-type: none"> • Qualification Approach and Plan Consultation Comments Log - Clean • Qualification Test Catalogue v0.5 • Consolidated Comments Log - Sandbox Test Data Approach & Plan v1.0 <p>Clean and Redlined versions of:</p> <ul style="list-style-type: none"> • Qualification Approach and Plan v4.2 Clean • Annex 2 Non-SIT Supplier and Agent OT Approach and Plan v3.1 • Non-SIT Supplier and Agent QT Test Scenarios (Batch 1) v2.2 • Non-SIT Supplier and Agent QT Test Scenarios (Batch 2) v2.1 • Non-SIT Supplier and Agent QT Test Scenarios (Batch 3) v1.1 • E2E Sandbox Guidance v2.2 – Draft • E2E Sandbox Test Data Approach and Plan v1.0 – DRAFT 				
	Attachments					

Headline Report and Actions

DECISION: Approve headline report of previous meeting and review outstanding actions

Chair and Secretariat

5 mins



Headline Report and Actions Review

- 1. Approval of Headline Reports from QAG held [22 May 2025](#).
- 2. **Review outstanding actions** (actions will be discussed by exception. Please review the action updates ahead of the meeting)

Ref	Action	Owner	Due	Latest Update
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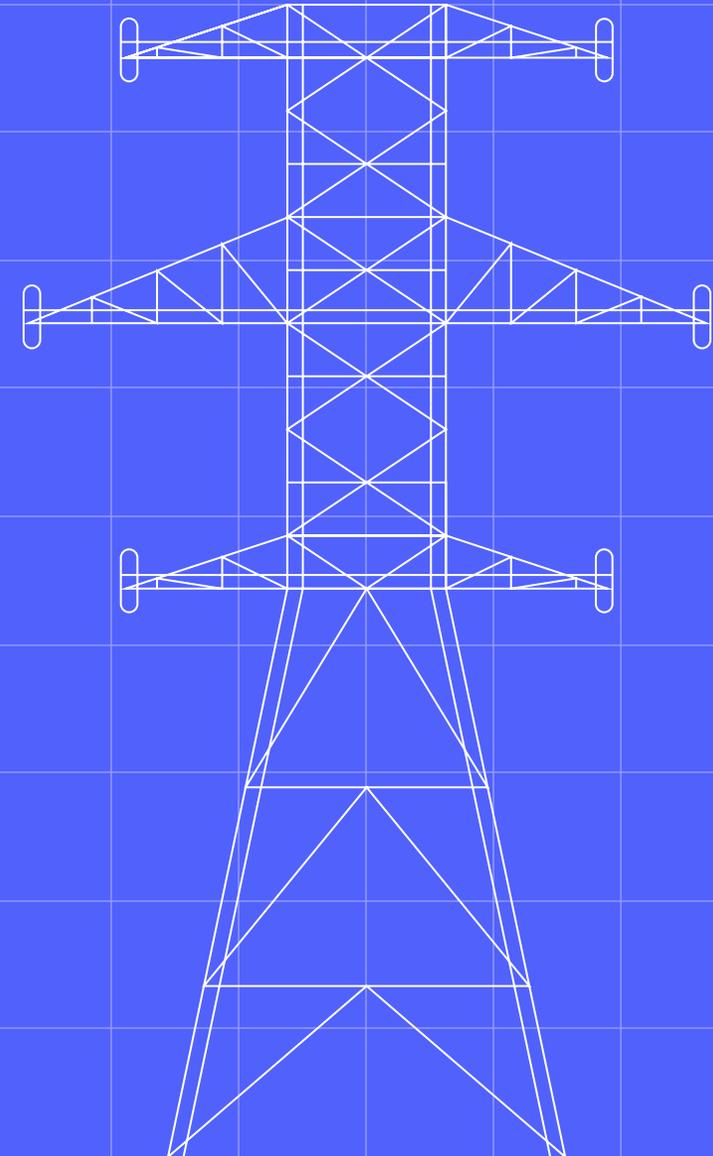
No open actions to report on

QAD Progress

INFORMATION: Code Bodies to provide an update on the progress of the QAD and feedback from the initial submissions, as well as provide further guidance on the submission process.

Code Bodies (Sarah Ross) / (Andrew Wallace)

10 mins



QAD Submission Windows (see QA&P Appendix C)

Closed:

- Final QAD (SIT **M10-Ready**): 07/04/2025 to 09/05/2025
- Final QAD (QT **LDSO**): 07/04/2025 to 23/05/2025
- Final QAD (SIT **M11-Ready**): 07/04/2025 to 06/06/2025

Open:

- Final QAD (SIT **Not M11-Ready**): 07/04/2025 to 19/09/2025
- Initial QAD (QT **Wave 1**) 05/05/2025 to 11/07/2025
- Initial QAD (QT **Wave 2**) 09/06/2025 to 12/09/2025

FAQs

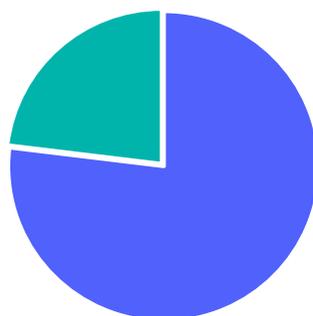
We have made two updates to the QAD Guidance document:

- When the Code Bodies accept your application for an exemption, we will then add the additional UMS/Smart exemption question(s) to your QAD Portal; you will receive an automated notification when this has been added to the QAD Portal
- A red exclamation point does not indicate that there is a problem with your QAD submission, but acts as a marker to the Code Bodies that you have updated your response.

	Review Comments		Final Response
	Unanswered Questions		Partial Response
	Response Locked		Edited

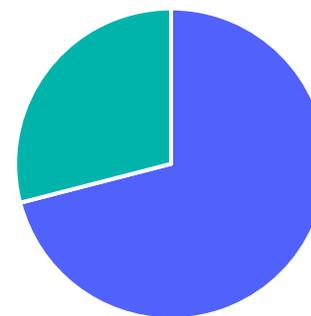
Summary of M10 Ready QAD Progress

SIT - M10 Ready



- Final QAD complete (other than section 4.2)
- Final QAD submitted and in progress
- Final QAD not yet fully submitted

Non-SIT LDSOs



- Final QAD complete (other than section 4.2)
- Final QAD submitted and in progress
- Final QAD not yet fully submitted

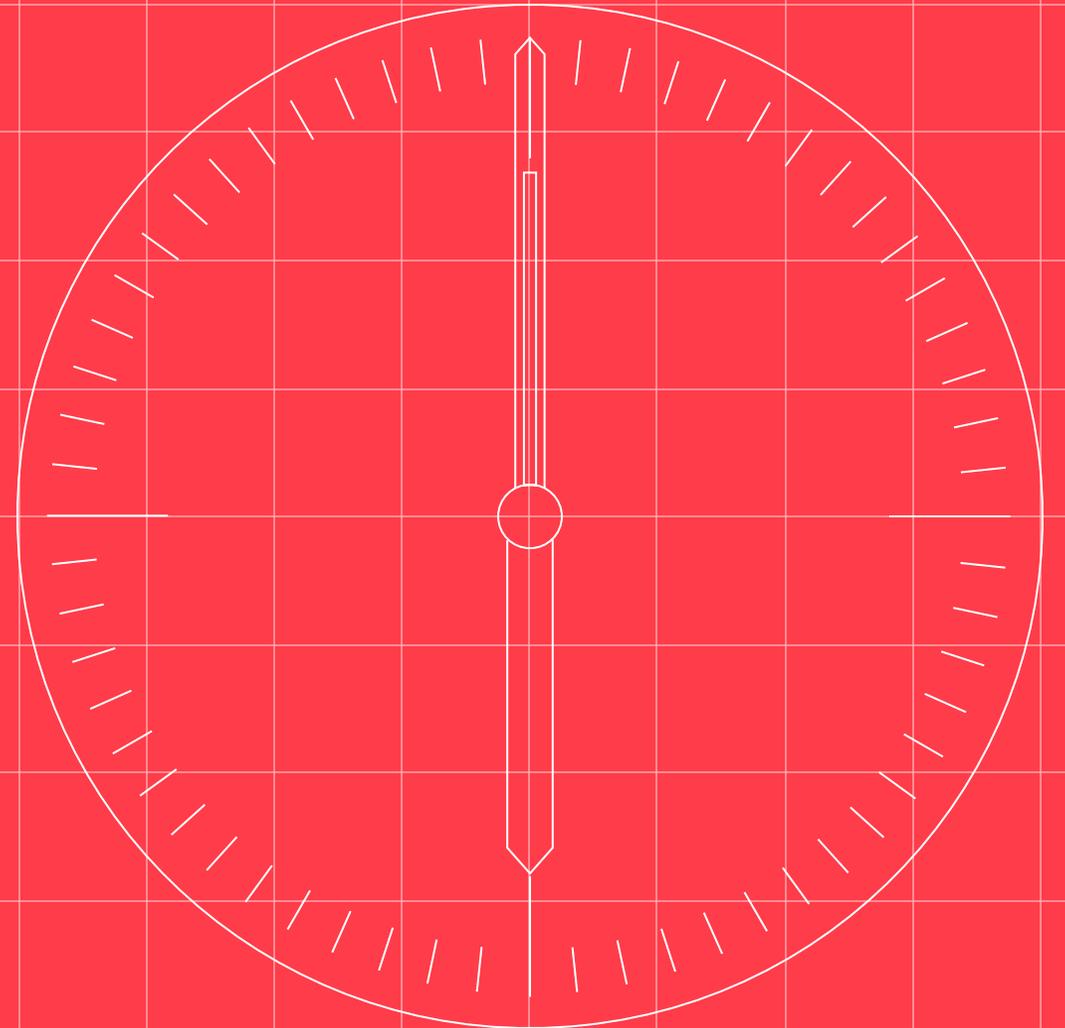
- Good progress being made by SIT M10 Ready group and Non-SIT LDSOs in finalising their QAD submissions
- Code Bodies engaging with SIT M10 Ready group and Non-SIT LDSOs that have not yet completed their Final QADs (subject to section 4.2)
- Update on progress to be provided at next QAG, including M11 Ready Group (Final QAD) and Wave 1 (Initial QAD).

Qualification Approach & Plan

DECISION: Code Bodies seeking endorsement of the Qualification Approach and Plan to QAG for approval

Code Bodies (Laura Kennedy)

5 mins



Consultation:



HOUSEKEEPING



M10 CRITERIA



LEGACY ARRANGEMENTS

15 Comments

10 Organisations

6 Confirmations

You said:

You said: Version numbers were out of date, some wording unclear or inconsistent.

We did:

Updated all version numbers, fixed typos, and clarified language (e.g., “bimonthly” changed to “twice a month”).

You said:

M10/M11 criteria weren’t explained clearly, and the M10 group was undefined.

We did:

Updated the document to reference the MHHS M10/M11 Cutover Plan which contains the M10 Criteria.

You said:

Asked to align sign-off requirements with BSC processes; timing was unclear.

We did:

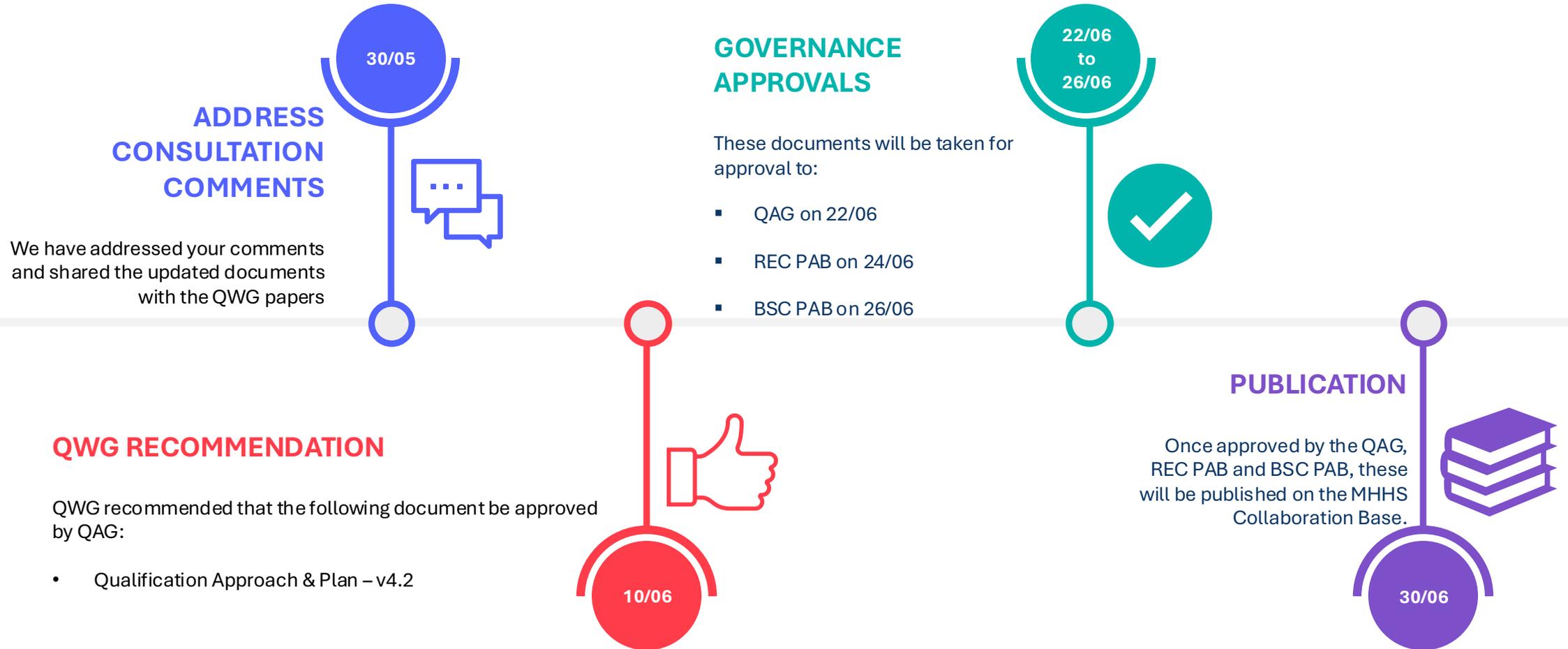
Confirmed the level of sign-off required

Clarified this sign off is separate to the QAD sign off for MHHS Qualification

Intent is to seek approval from QAG following recommendation of the Qualification Approach & Plan v4.2 at June QWG.

DECISION

SRO to approve:
Qualification Approach & Plan v4.2

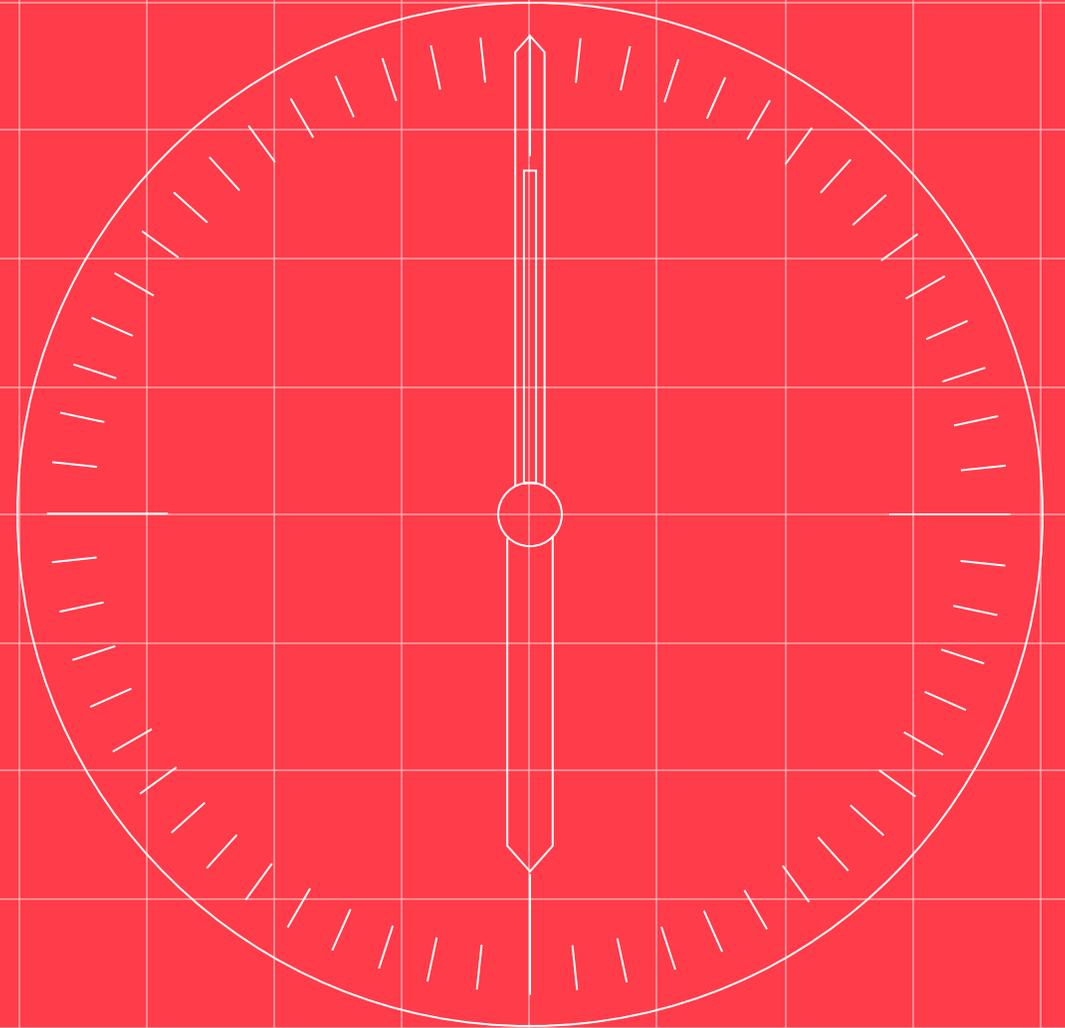


Qualification Approach & Plan Annex 2

DECISION: Code Bodies seeking endorsement of the Qualification Approach and Plan Annex 2 to QAG for approval

Code Bodies (Laura Kennedy)

5 mins



0 comments

The latest updates to Qualification Approach & Plan Annex 2 covered the removal of reference to the CSS stub.

6 organisations

As changes were relatively minor and already discussed in the subgroup, it is not unexpected that zero comments were received.

6 confirmations

Intent is to seek approval from QAG following recommendation of the Qualification Approach & Plan Annex 2 v3.1 at June QWG.

DECISION

SRO to approve:
Qualification Approach & Plan Annex 2 v3.1

ADDRESS CONSULTATION COMMENTS



We have addressed your comments and shared the updated documents with the QWG papers

GOVERNANCE APPROVALS

These documents will be taken for approval to:

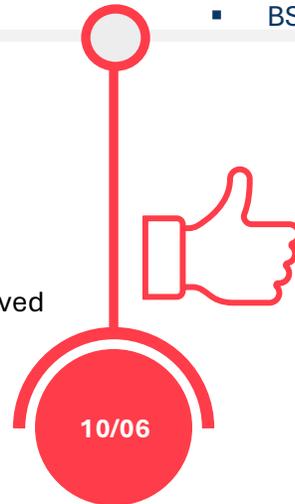
- QAG on 22/06
- REC PAB on 24/06
- BSC PAB on 26/06



QWG RECOMMENDATION

QWG recommended that the following document be approved by QAG:

- Qualification Approach & Plan – Annex 2 v3.1



PUBLICATION

Once approved by the QAG, REC PAB and BSC PAB, these will be published on the MHHS Collaboration Base.

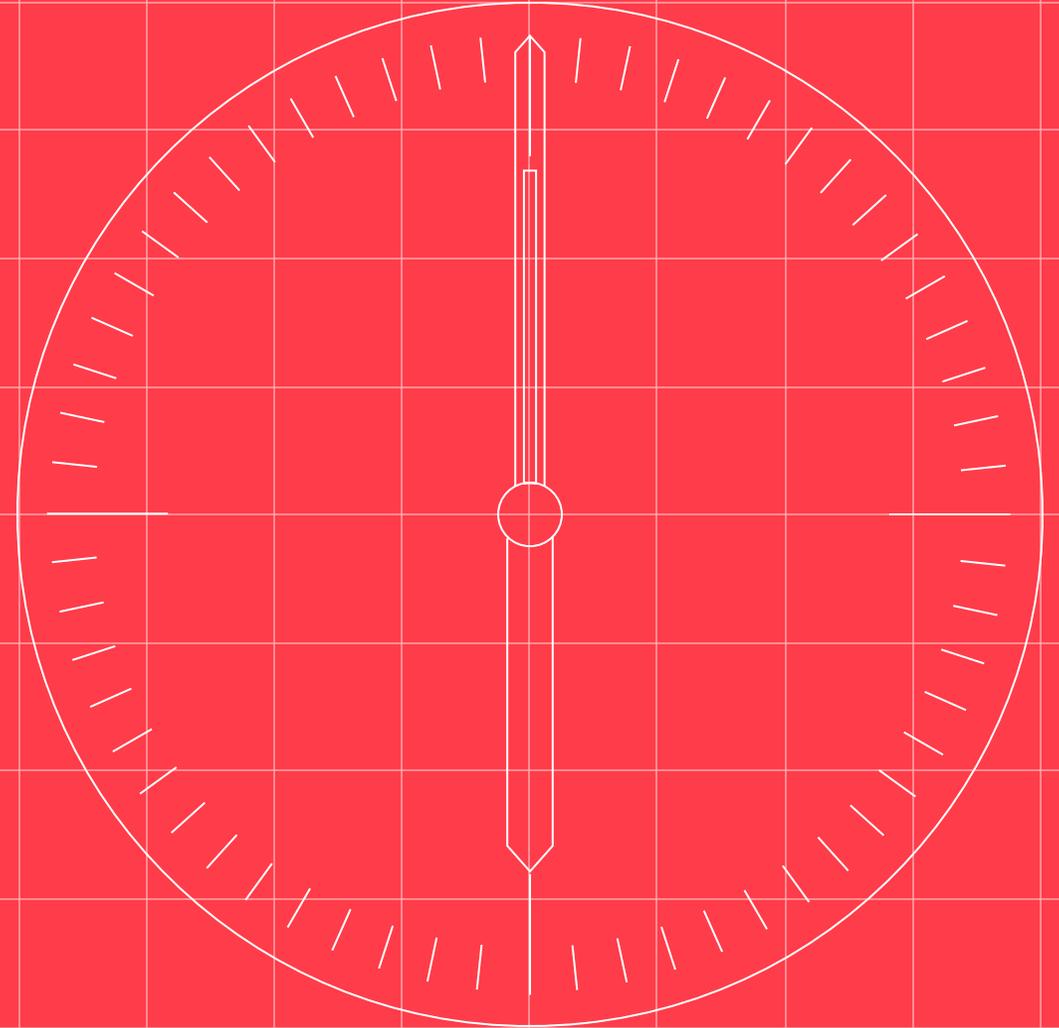


QTC Updates

DECISION: Code Bodies seeking endorsement of the QTC Updates to QAG for approval

Code Bodies (Laura Kennedy)

5 mins



0 comments

0 organisations

0 confirmations

The updated Test Cases documents for Functional Batch 1, 2 and 3 reflected the descope of test cases following the rationalisation exercise to remove unnecessary test cases and align to SIT. One additional amendment was made to update the SIT test case referenced.

As the changes were a descope of test cases, it is not unexpected that no comments were received.

Intent is to seek approval from QAG following recommendation of the Functional Test Case Batches at June QWG.

DECISION

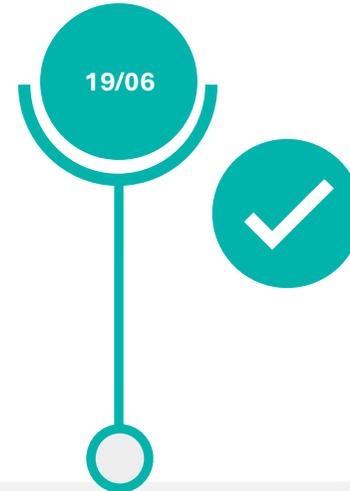
SRO to approve:
Non-SIT S&A Functional Test Case Batches 1 (v2.2), 2 (v2.1), and 3 (v2.1)

Next Steps

GOVERNANCE APPROVALS

We now request QAG members to review and approve the updates made to the following documents:

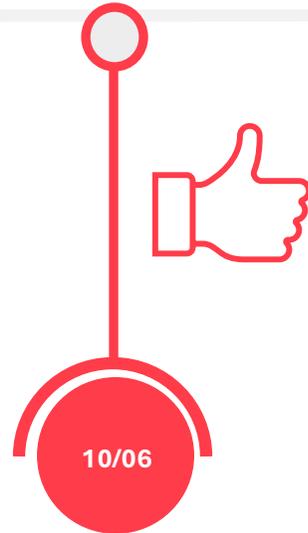
- Non-SIT Supplier & Agents QT Test Scenarios Batch 1 v 2.2
- Non-SIT Supplier & Agents QT Test Scenarios Batch 2 v 2.1
- Non-SIT Supplier & Agents QT Test Scenarios Batch 3 v 2.1



QWG RECOMMENDATION

QWG recommended that the following documents be approved by QAG:

- Non-SIT Supplier & Agents QT Test Scenarios Batch 1 v 2.2
- Non-SIT Supplier & Agents QT Test Scenarios Batch 2 v 2.1
- Non-SIT Supplier & Agents QT Test Scenarios Batch 3 v 2.1



PUBLICATION

Subject to approval by the QAG, these will be published on the MHHS Collaboration Base.

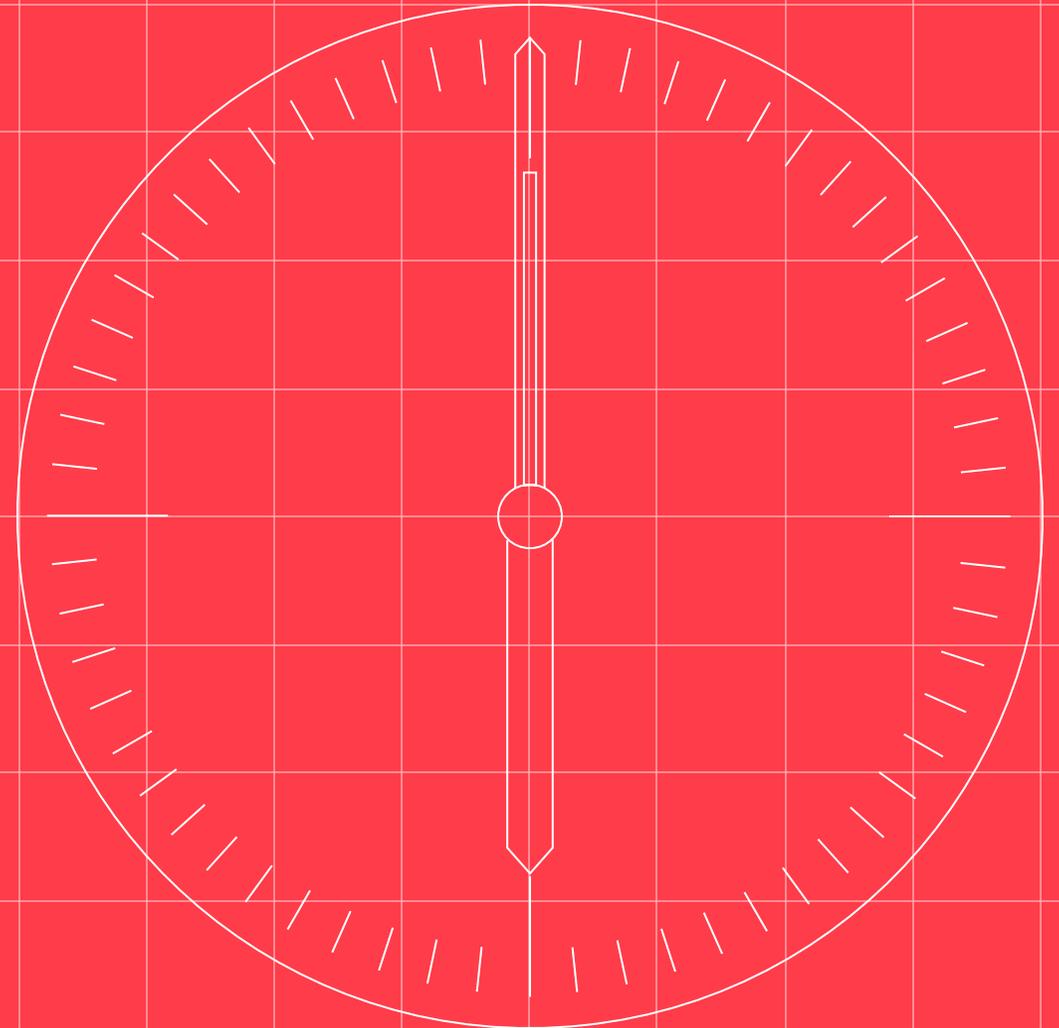


E2E Sandbox Update

DECISION: Programme to provide an update relating to E2E Sandbox and seek approval of the E2E Sandbox Test Data Approach and Plan.

Programme (Stuart Scott)

10 mins



- **E2E Sandbox Guidance** document has been updated to reflect the latest version of the Programme Plan (e.g. to reflect updated dates from CR055).
 - A change tracked version of this previously approved document and clean version has been circulated with this slide pack for review
 - Discuss during this session and confirm if there are any comments arising
 - Intent is to seek approval from QAG following recommendation of the E2E Sandbox Guidance document at June QWG.

DECISION

SRO to approve:

- E2E Sandbox Guidance v2.3

E2E Sandbox Test Data Approach and Plan

- The ***E2E Sandbox Test Data Approach and Plan*** document was issued for consultation
- Consultation Responses closed 17:00 on **Friday 6th June**.
- **Consultation Responses have been summarised and discussed at this session**
 - Responses were received from **8** Organisations (4 from Suppliers, 3 from LDSO and 1 from QT team)
 - 2 confirmed that they had no comments
 - 6 with comments (3 from LDSOs, 2 from Suppliers and 1 from QT team)
 - In total **16** review comments were received and all have been actioned
 - No significant material comments received
 - 13 out of 16 resulted in document updates as consultation comments requested additions to provide greater clarity around existing points.
 - 3 out of 16 were queries which will be responded to to close out consultation comment but no resulting document updates were considered to be required.
 - A *Consolidated Comments Log* has been created & published containing the above information
 - As a result of the consultation, an updated version of the ***E2E Sandbox Test Data Approach and Plan @ v0.3*** has been created to reflect consultation comments received.

E2E Sandbox Test Data Approach and Plan (2)

- Subject to feedback received, intent is to seek approval from QAG following recommendation of the E2E Sandbox Test Data Approach and Plan at the June QWG

DECISION

SRO to approve:

- E2E Sandbox Test Data Approach and Plan v1.0

BSC PAB Engagement Update

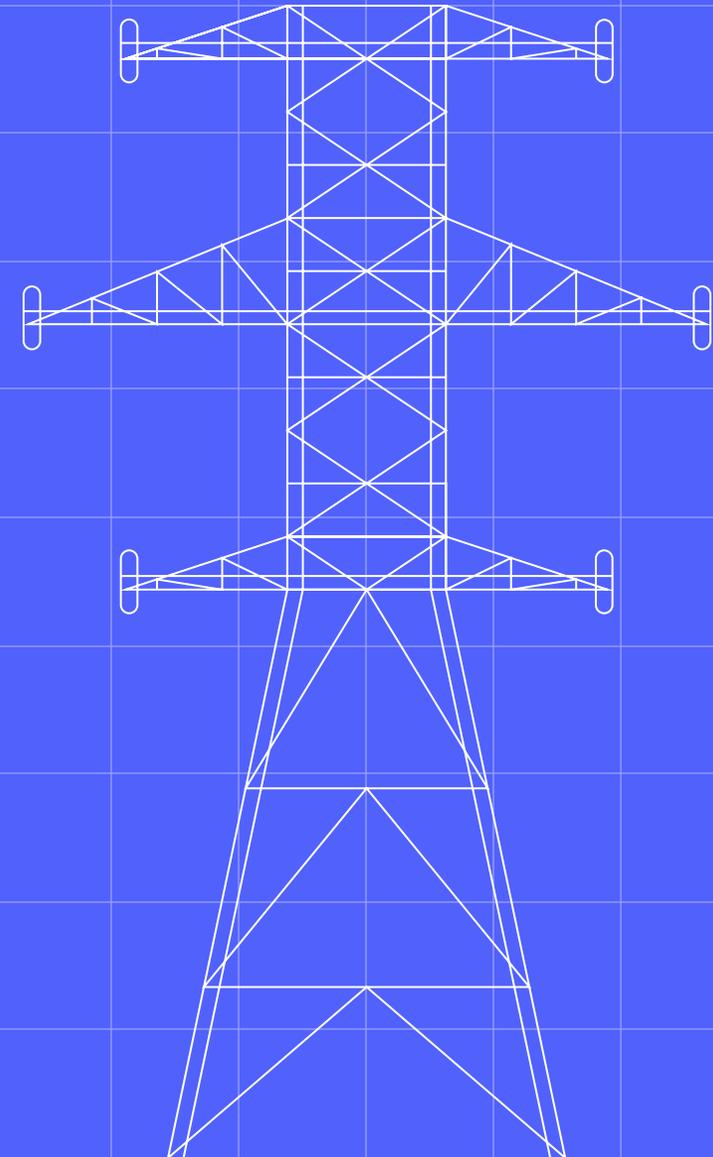
INFORMATION: Programme and Code Bodies to provide an update on the latest BSC PAB Engagement

Programme (Jason Brogden) & Code Bodies (Sarah Ross)

10 mins



Industry led, Elexon facilitated



Objectives

The Programme and the Code Bodies briefed the BSC PAB on 28th May on the:

- outcome on the Non-SIT LDSO Qualification Testing (QT) execution and early sight of potential work off items
- SIT progress
- Potential pathways to the PAB for SIT Participants and LDSOs

The briefing was well received and running through the practicality of actual work-off items from non-SIT LDSO testing allowed:

- the PAB to consider what might be acceptable for Qualification for the work-off items presented
- the Programme & Code Bodies to take away the PAB feedback in considering how to allocate LDSOs to pathways for Qualification in advance of M10

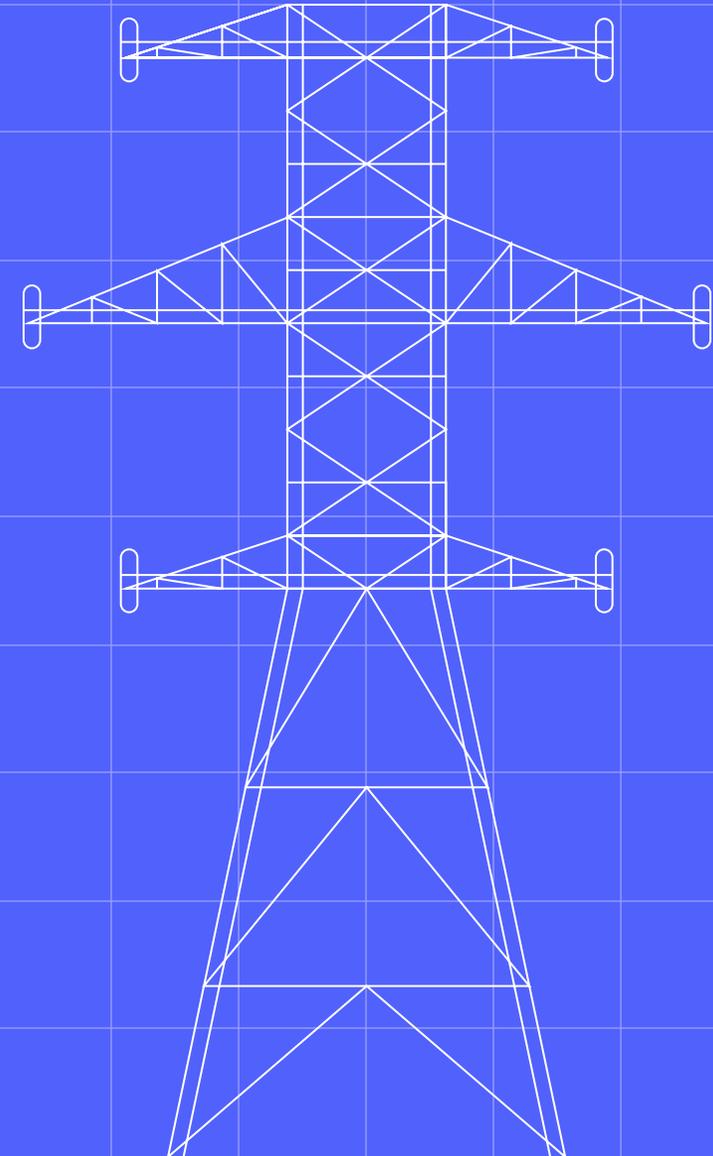
The Programme & Code Bodies will continue to brief the BSC PAB monthly and will bring a provisional allocation of Participants to Pathways to the June PAB

Wave 1 QT Readiness

INFORMATION: Overview of upcoming Programme Milestones related to QAG

Code Bodies (Devon Leslie)

10 mins



Qualification Wave 1 Entry Criteria (1/4)

Entry criteria as per Section 9.7 of Annex 2 of QA&P

REF	Entry requirement	Requirement detail	RAG	Comment/Status
1	Stable IR8 release deployed on UIT environment	Post deployment successfully completed	G	IR8.3 uplift successfully deployed. Arrangements re IR8.4 still TBD
2	All SIT phases have sufficiently completed, as evidenced by no high severity (Sev 1 or Sev 2 2) defects impacting Suppliers and Agents roles, with test coverage sufficient to progress into Non-SIT S&A QT	SIT Functional Completion report from SIT MVC.	G	
3	Test Harness/UI (QTF) development and acceptance testing completed.	Development completed	C	
		Test Harness onboarded into UIT environment	C	
		S&A Team training on how to use tool completed	G	Planned
		S&A Team accepting testing completed	G	Planned
		Management Reporting developed and agreed with Code Bodies	C	
4	UIT environment is made available, deployment activities and verification checks completed.	Confirmation that verifications checks have been completed	C	
		ISD File has been provided	C	

Qualification Wave 1 Entry Criteria (2/4)

Entry criteria as per Section 9.7 of Annex 2 of QA&P

REF	Entry requirement	Requirement detail	RAG	Comment/Status
5	Test Management Tools	ADO access granted to Non-SIT S&A QT Participants in Wave 1	G	Planned July 2025
		QTF access granted to Non-SIT S&A QT Participants in Wave 1	G	Planned July 2025
		Test Management Tool Training material made available to participants in Wave 1	G	Planned June 24th 2025
		Test Cases uploaded to relevant participants' in Wave 1's area in ADO and QTF.	G	Planned August 2025

Qualification Wave 1 Entry Criteria (3/4)

REF	Entry requirement	Requirement detail	RAG	Comment/Status
6	Processes, documents and guidance listed in Section 9.5 have been produced, reviewed, assured, and approved as appropriate for the test stage.	Non-SIT S&A MHHS Qualification Test Approach and Plan	C	
		Test Scenarios	C	
		Test Cases	C	
		Pre-Qualification Submission Form	C	
		Templates for tracking assurance/readiness activities	C	
		Non-SIT S&A Qualification Testing Test Data Approach & Plan	C	
		Test Harness (QTF) Design	C	
		Programme increments to already published documentation:		
		• Environment management Plan	C	
		• Defect management	C	
		• Release management	C	
		• ADO guidance	C	
		• PIT Guidance	C	
		• PIT Templates for Test Deliverables	C	
		• DIP On-boarding guide (incorporating lessons learned from CIT)	C	
		Non-SIT S&A QT facing documents, templates and guides:		
		• QT Test readiness report Template	C	
		• QT Test plan template	C	
		• QT Test results reporting – test execution	C	
		• QT Test completion report template	C	
• QT RTTM Template	G			
• Test Harness (QTF) Guide	G	Draft complete. Final expected by June 24 th		

Qualification Wave 1 Entry Criteria (4/4)

Entry criteria as per Section 9.7 of Annex 2 of QA&P

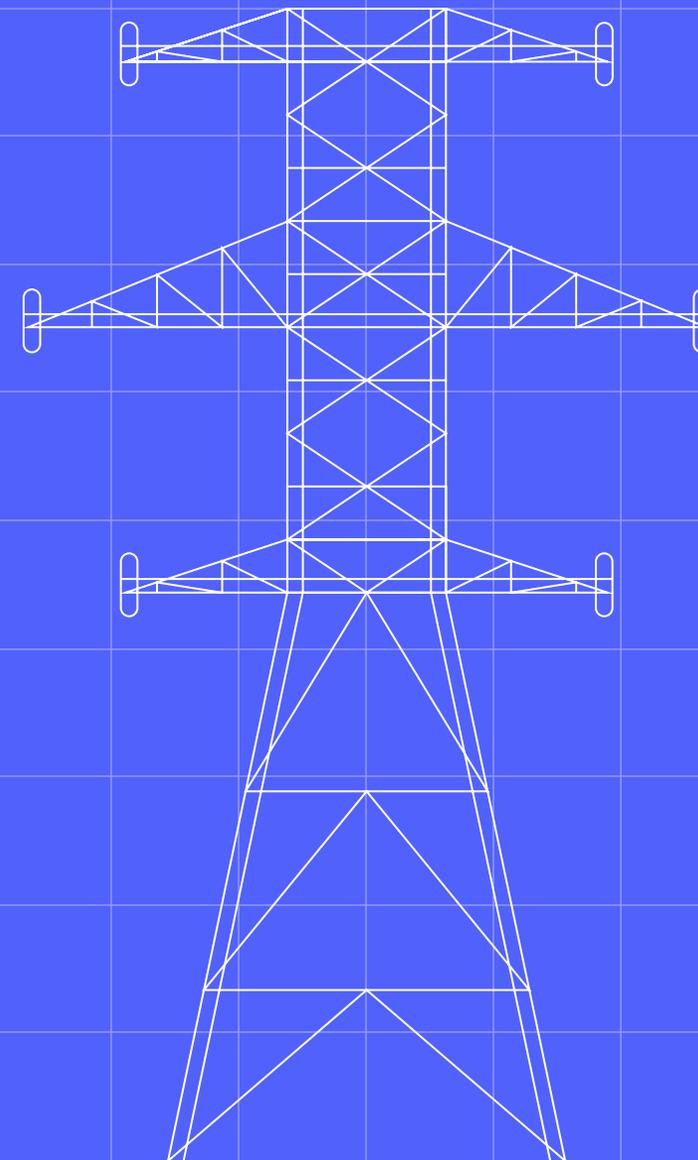
REF	Entry requirement	Requirement detail	RAG	Comment/Status
7	Test Governance Agreed		C	As per QA&P Annex 1
8	Test meetings agreed and scheduled	Defect Management calls set up for Wave 1 participants	G	Planned August 2025
		Team Management calls set up for Wave 1 participants	G	Planned August 2025
9	Test reporting agreed and in place	Participants dashboard training complete	G	Planned August 2025, Preview June 24th 2025
		Management report frequency agreed with Code Bodies	C	
10	MHHSP, Non-SIT S&A QT Team and Code Bodies have sufficient resources to support Non-SIT S&A QT in place.		G	Resource Plan on Track
11	Defect Triage process has been set up and communicated to the Non-SIT S&A QT Participants.	Day in the life material shared	G	In progress. Planned June 24 th via webinar
		ADO Training has taken place	G	In progress. Wave 1 planned for August 2025

IPA Update

INFORMATION: Updates from the IPA on
Qualification assurance

IPA (Liam Evans)

10 mins



Qualification Assurance Status Update

Status as at 10 June 2025 - Currently in Assurance Period 10 (Period 10 - May 2025 to September 2025)

Qualification Assurance Agreed Actions June 2024 - June 2025

Total Agreed Actions – 20

- Completed - 18
- Rejected by the Programme - 2



We regularly meet and monitor the status of the agreed actions with the Programme and Code Bodies until completion.

Since the last QAG status update, five new actions have been raised, and five actions have been successfully closed by the Programme and Code Bodies. There are no open actions relating to Qualification.

The recommendations which were rejected by the Programme relates to the completion of Non-SIT LDSO QT which completed per plan and development of a new monthly Programme Qualification report, to which the reporting will instead be provided through ongoing Programme governance forums (PSG, QAG, MCAG).

Period 9 Assurance Closure, Period 10 Look ahead and other IPA activities

IPA Assurance Period 9 (P9) - Reporting and closure of period

P9 concluded on 16 May 2025. A summary of key themes related to Qualification will be shared at this June 2025 QAG along with a list of all recommendations made during the period and their status.

IPA Assurance Period 10 (P10) - Planning and mobilisation commenced w/c 19 May 2025

P10 is planned from **19 May 2025 to 22 September 2025**. The objectives of the period are:

- To understand progress of M10 Ready Participants and LDSOs through their final QAD submission and agreed pathway in readiness for M10.
- To understand Code Bodies and Qualification Participants general readiness for Qualification Testing and progress through Qualification Testing for Qualification Wave 1 Participants.
- To understand progress in completing consequential change impact assessments and progress in delivering required consequential changes; and
- Participants readiness for M10.

Key Dates

- IPA will be **contacting sampled Participants w/c 16 June 2025** and targeting to hold bilaterals between w/c 30 June 2025 - 18 August 2025 (pending Participant availability). Our initial email will have key information and we will offer a briefing call if required.

Ongoing Assurance Activities

In addition to the periodic assurance activities, IPA have completed the following:

- Attendance at QAG, QWG & SAQTSG, SITAG, and GLIG (M10 Agenda);
- Held Fortnightly Non-SIT LDSO QT Checkpoint meetings with LDP, SRO and Ofgem;
- Fortnightly Qualification status update meetings with Code Bodies; and
- Regular meetings and updates with action owners (Participants, LDP and SRO) to track actions to completion.

Period 9 Key Themes – Qualification (1 of 2)

Current position is as of 30 May 2025

This slide outlines the key Qualification themes for P9 (March - May 2025). Most findings stem from bilateral discussions held in April 2025. As such, this slide does not reflect all current MHHSP risks as these were not raised during P9. These risks are being raised and addressed through broader IPA assurance activities, including the IPA Second M10 Checkpoint Report and the IPA Review of RA5/6 Submissions.

Theme	Key Risk	Current Position	Next Steps	Good Practice observed
 <p>QAD Feedback. Participants have raised concerns regarding the feedback that they have received during the initial QAD process, including the timeliness of BSC and REC feedback comments and inconsistency of feedback between the Code Bodies.</p> <p>Emerged March 2025</p>	<p>If issues with feedback persist, the window of time for Participants to address feedback and prepare final QADs will be reduced, which could result in delays to their final QAD submissions and overall qualification timelines. This could impact key M10 acceptance criteria.</p>	<p>Open - Mitigating Actions in Progress. A number of actions have been completed by Code Bodies, as a result of a lessons learned exercise process following initial QAD submission, such as addressing capacity constraints and amending the feedback process. An action is in-progress for Code Bodies to develop QAD reporting.</p>	<p>IPA to engage with Participants on their experience of the QAD process.</p> <p>IPA continues to track two recommendations that are in-progress relating to QAD reporting which will support identification of timeliness issues Participants are experiencing.</p>	<p>Good Practice observed</p> <ul style="list-style-type: none"> • Participants provided positive feedback on the PIT Approach & Plan process that has been implemented by the Code Bodies. • Participants are actively aware of the Qualification dates as baselined within the Programme plan, specifically the Qualification Testing entry checkpoints that they need to work towards.
 <p>QAD Portal Functionality. Participants noted that they have experienced issues with the user functionality of the QAD portal, which impacted their ability to receive and respond to feedback on their submission.</p> <p>Emerged March 2025</p>	<p>If the functionality in the QAD portal does not function as expected, this could cause delays in final QAD submissions, which could impact overall qualification timelines. This could impact key M10 acceptance criteria.</p>	<p>Open - Further Action Required. The Code Bodies have undertaken a lessons learned process and gathered feedback from Participants on the functionality of the QAD portal. As per next steps, changes to the QAD portal are in-progress.</p>	<p>The Code Bodies are implementing efficiencies to the QAD portal. If delivered successfully, will remediate the issues faced by Participants.</p> <p>IPA to engage with Participants whether the QAD portal enhancements have enhanced their user experience.</p>	

Period 9 Key Themes – Qualification (2 of 2)

Current position is as of 30 May 2025

This slide outlines the key Qualification themes for P9 (March - May 2025). Most findings stem from bilateral discussions held in April 2025. As such, this slide does not reflect all current MHHSP risks as these were not raised during P9. These risks are being raised and addressed through broader IPA assurance activities, including the IPA Second M10 Checkpoint Report and the IPA Review of RA5/6 Submissions.

Theme	Key Risk	Current Position	Next Steps
 <p>Resource Constraints. Medium and Small Suppliers noted that it is difficult to keep up with the demands of the Programme, notably the significant amount of consultations and documentation. Emerged March 2025</p>	<p>Participants could become disengaged, which could impact their ability to deliver against their agreed timelines.</p>	<p>Open – Monitoring. PPC continue to hold targeted bilaterals to ensure Participants remain engaged and are sighted on the Programme delivery information that is relevant to them.</p>	<p>IPA to continue to monitor Participants engagement with the Programme through periodic assurance bilaterals.</p>

Good Practice observed

- Participants provided positive feedback on the PIT Approach & Plan process that has been implemented by the Code Bodies.
- Participants are actively aware of the Qualification dates as baselined within the Programme plan, specifically the Qualification Testing entry checkpoints that they need to work towards.

Period 9 Recommendations (1 of 4)

The following recommendations were provided to the Programme during weekly IPA/LDP/SRO/Code Body meetings. We will continue to track and monitor the recommendations in monthly update meetings with the Programme. We report the status of all recommendations to SITAG and QAG each month and at the end of each assurance period, we share the recommendations with SITAG and QAG for full transparency.

ID	Date Raised	Workstream	Recommendation	Owner	Due Date	Status
1	11 March 2025	Transition	Helix to compile a list of areas where further action is needed to clarify, align on or define aspects of Service Management design with the Central MHHS Programme and/or Programme Participants. For example, the cross-party help desk design.	Helix	28 March 2025	Complete
2	11 March 2025	Transition	Helix to ensure the list (as per action 1) is reviewed and agreed upon with the Central MHHS Programme and Programme Participants to validate its completeness.	Helix	28 March 2025	Complete
3	11 March 2025	Transition	Helix to develop a plan for addressing each of these areas. Where industry engagement is required to align on or work through aspects of the design, this should be performed through a series of structured workshops, with appropriate facilitation. It is recommended workshops are held with a smaller representative group of Programme Participants to enable appropriate discussion and collaboration.	Helix	28 March 2025	Complete
4	11 March 2025	Transition	Helix to share progress and outputs through the relevant MHHSP Governance Group(s) (e.g., TORWG) and/or communication channel.	Helix	28 March 2025	Complete
5	11 March 2025	Transition	Present to GLIG with the approach they are taking to address the Industry / MHHSP Alignment on the Service Management Design	Helix	14 March 2025	Complete
6	12 March 2025	Transition	Helix to baseline their integrated plan, including identification of cross-workstream dependencies, to support alignment with the overall MHHSP Plan.	Helix	30 May 2025	Overdue
7	14 March 2025	SIT	Helix to confirm target dates for each reported action outstanding from SIT Operational Theme 3 Batch 1. These actions should be part of the overall plan and approach for Service Management testing. Once these activities and dates have been received from Helix, the Programme should document these actions and due dates within the Fortnightly Report.	Helix	21 May 2025	Complete

Period 9 Recommendations (2 of 4)

The following recommendations were provided to the Programme during weekly IPA/LDP/SRO/Code Body meetings. We will continue to track and monitor the recommendations in monthly update meetings with the Programme. We report the status of all recommendations to SITAG and QAG each month and at the end of each assurance period, we share the recommendations with SITAG and QAG for full transparency.

ID	Date Raised	Workstream	Recommendation	Owner	Due Date	Status
8	19 March 2025	Governance	The Central Programme should document the approach to assessing whether M16 and the transition to the new settlement timetable can be brought forward. The Central Programme should present the proposed approach to both IPA and industry through the appropriate governance groups to ensure alignment and support decision-making.	Central Programme	25 April 2025	Complete
9	19 March 2025	Governance	Where the IPA has stated further evidence is required for two Acceptance Criteria, the Central Programme Team should provide IPA with additional evidence to support their rationale and position of progress against the Acceptance Criteria.	Central Programme	25 April 2025	Complete
10	19 March 2025	Governance	To enable timely, informed decisions, the Central Programme should implement a 'delivery obstacle log' similar to FTIG's. This log would allow Participants to submit real-time risks and issues. The Central Programme should review the log daily to assess, address, and manage emerging obstacles that may affect Participant readiness for M10.	Central Programme	19 April 2025	Complete
11	19 March 2025	Governance	To improve M10 progress transparency among Programme Participants, a one-page dashboard should be included across Advisory Groups. This dashboard should show a RAG status for the Acceptance Criteria items linked to the workstream and detail the associated Participant inputs and risks identified.	Central Programme	13 June 2025	In Progress
12	19 March 2025	Governance	The Central Programme Team to finalise the mechanism they are developing for tracking and reporting CCP progress and readiness for M10.	Central Programme	11 April 2025	Complete

Period 9 Recommendations (3 of 4)

The following recommendations were provided to the Programme during weekly IPA/LDP/SRO/Code Body meetings. We will continue to track and monitor the recommendations in monthly update meetings with the Programme. We report the status of all recommendations to SITAG and QAG each month and at the end of each assurance period, we share the recommendations with SITAG and QAG for full transparency.

ID	Date Raised	Workstream	Recommendation	Owner	Due Date	Status
13	19 March 2025	Governance	Escalation routes between the Programme and Code Bodies should be defined to mitigate any key risks or issues that occur at key points during the Qualification process for M10.	Code Bodies	25 May 2025	Complete
14	19 March 2025	Governance	Lessons learned through the Qualification of SIT MVC and LDSO Participants for M10, should be noted and implemented within the Qualification Operating Model, to support process improvements in readiness for Supplier & Agent Qualification.	Code Bodies	19 September 2025	In Progress
15	21 March 2025	Transition	Helix to engage with constituency reps, finalise content and schedule cross party process workshops for industry Participants	Helix	30 May 2025	Complete
16	3 April 2025	SIT	Programme to include Test Case IDs, status and progress through the test cases for Cohorts with <5 Test Cases to pass to enable better tracking and clarity of what is left to complete.	LDP	15 April 2025	Complete
17	3 April 2025	SIT	Programme to include target resolution dates for Severity 1&2 defects on Page 25.	LDP	15 April 2025	Complete
18	4 April 2025	Migration	Programme to define the MCC assurance approach within the next Migration report.	Warren Fulton	22 April 2025	Complete
19	4 April 2025	Migration	Programme to include a timeline view of key Migration activities to M10 RAG status for each (RAG status should also be defined) in the next Migration report.	Warren Fulton	22 April 2025	Complete

Period 9 Recommendations (4 of 4)

The following recommendations were provided to the Programme during weekly IPA/LDP/SRO/Code Body meetings. We will continue to track and monitor the recommendations in monthly update meetings with the Programme. We report the status of all recommendations to SITAG and QAG each month and at the end of each assurance period, we share the recommendations with SITAG and QAG for full transparency.

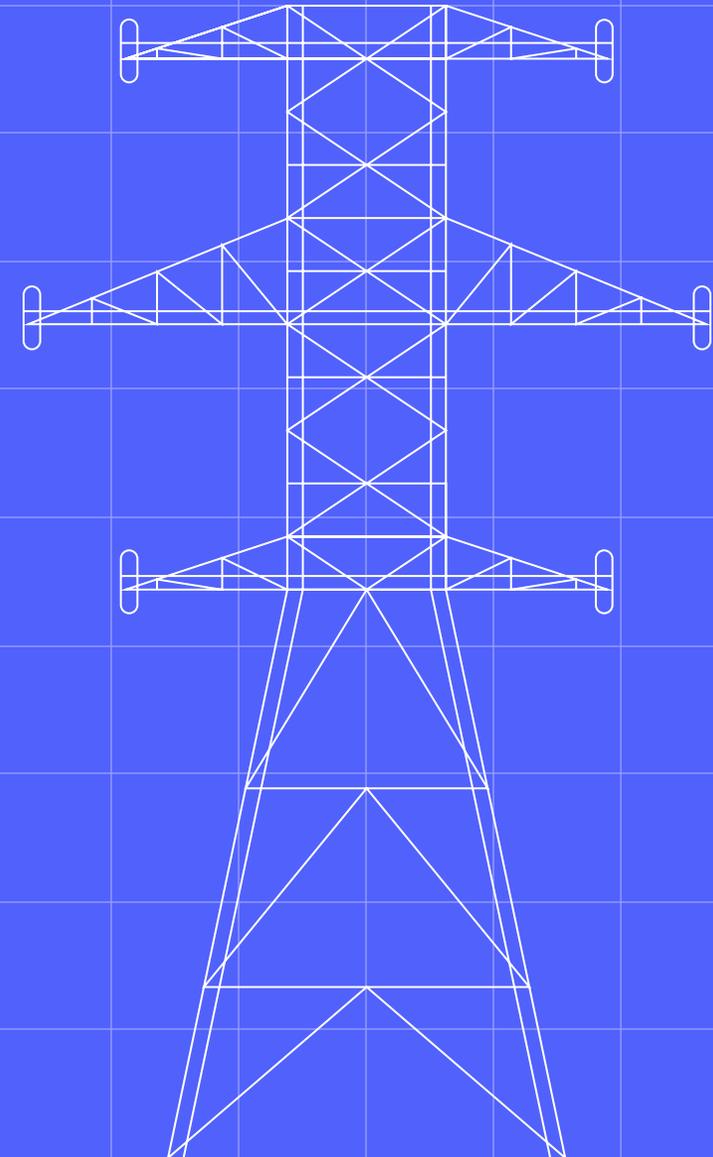
ID	Date Raised	Workstream	Recommendation	Owner	Due Date	Status
20	10 April 2025	Qualification	<p>The Programme should conduct an impact assessment on the potential to extend the QT test window for LDSO F to complete testing. Specifically:</p> <ul style="list-style-type: none"> • Provide confirmation of the contingency that is currently available to LDSO F to complete testing. • Possible scenarios should be identified and validated (e.g. testing window extended to end of May, mid-June, late-June etc). • Each scenario should be impact assessed to outline the consequences to the Programme of extending the window. 	Nicola Farley	21 April 2025	Complete
21	10 April 2025	Qualification	<p>The Programme should consider implementing a formal decision point to decide whether to extend the QT test window. The inputs to this decision should be LDSO testing progress data and projections, as well as the impact analysis noted above. This decision should be through appropriate Programme governance and it should also incorporate the impact on M10 if LDSO F are not qualified i.e the possibility of going live without LDSO F, if there is no consumer detriment.</p>	Nicola Farley	21 April 2025	Rejected by Programme
22	10 April 2025	Qualification	<p>Development of new monthly Programme Qualification report, to meet the Ofgem directions. This should include:</p> <ul style="list-style-type: none"> • Progress against Qualification specific M10 Acceptance Criteria. • Updates against emerging risks. 	Lewis Hall	7 July 2025	Rejected by Programme

Programme Milestones related to QAG

INFORMATION: Overview of upcoming Programme Milestones related to QAG

Programme (Ben Wickens) & Code Bodies (Laura Kennedy)

5 mins



Look Ahead – Key Milestones Status at 11 June 25 (1)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-DB-0161	SIT Operational PIT RTTM submitted to Programme for assurance	SITAG	01 November 2024	01 November 2024	PP				10/06/25 - 33/34 reviews completed. Programme continues to work with the PP to receive the final RTTM so drafting of the Overarching Readiness Report can proceed on schedule. 2 participants have work-off plans in place with the Programme. 1 has an agreed
T3-DB-0163	SIT Operational PIT test scenarios submitted to Programme for assurance	SITAG	01 November 2024	01 November 2024	PP				10/06/25 - 33/34 reviews completed. Programme continues to work with PPs to receive final test scenario so drafting of the Overarching Readiness Report can proceed on schedule. 2 participants have work-off plans in place with the Programme. 1 has an agree
T3-DB-0160	SIT Operational Test approach and plan MHHS Review Completed	SITAG	21 November 2024	21 November 2024	SI Test				10/06/25 - 33/34 reviews completed. Programme continues to work with PPs to close out outstanding feedback on test approach and plans so drafting of the Overarching Readiness Report can proceed on schedule. 2 participants have work-off plans in place with
T3-MI-0500	M16 methodology approved	MCAG (Transition)	26 November 2024	26 November 2024	SI Transition				25/03/25 - Transition Design (which underpins the M16 criteria) industry consultation closed on 14/03/25. An internal working group between the Programme and BSCCo is drafting a response and looking agree the approach to defining the M16 criteria.
T3-DB-0162	SIT Operational RTTM MHHS Review Completed	SITAG	29 November 2024	29 November 2024	SI Test				10/06/25 - 33/34 reviews completed. Programme continues to work with PPs to close out outstanding feedback on RTTMs so drafting of the Overarching Readiness Report can proceed on schedule. 2 participants have work-off plans in place with the Programme. 1
T3-DB-0164	SIT Operational Test scenarios MHHS Review Completed	SITAG	29 November 2024	29 November 2024	SI Test				10/06/25 - 33/34 reviews completed. Programme continues to work with PPs to receive final test scenario so drafting of the Overarching Readiness Report can proceed on schedule. 2 participants have work-off plans in place with the Programme. 1 has an agree
T3-DB-0165	SIT Operational Theme 1, 2, 3 (Batch 2) PIT Completion Report submitted to Programme for assurance	SITAG	29 November 2024	14 January 2025	PP				10/06/25 - 33/34 reports submitted. Programme continues to work with PPs to receive reports so drafting of the Overarching Readiness Report can proceed on schedule. 2 participants have work-off plans in place with the Programme. 1 has an agreed late submi
T3-DB-0166	SIT Operational Theme 1, 2, 3 (Batch 2) PIT Completion Report MHHS Review Completed	SITAG	31 January 2025	31 January 2025	SI Test				10/06/25 - 33/34 reports assured by the Programme. Programme continues to work with PPs to close out outstanding feedback on scenarios so drafting of the Overarching Readiness Report can proceed on schedule. 2 participants have work-off plans in place wit
T3-QU-0125	UIT E2E Sandbox Preparation Complete	QAG	31 January 2025	31 January 2025	SI Test				04/06/25 - Dates will be updated once E2E Test Approach and Plan is agreed with QWG/QAG.
T3-QU-0124	E2E Sandbox Test Data Approach and Plan Approved at QAG	QAG	16 April 2025	17 June 2025	SI Test				21/05/25 - Date updated inline with revised E2E Sandbox Approach and Plan, target date for completion of this activity is June QAG.
T3-QU-0088	Non-SIT LDSO QT Participants have submitted their final OAD	QAG	23 May 2025	23 May 2025	Participants				11/06/25 - Activity complete.

Milestone RAG definitions			
Complete	On track	Likely to be met if issues / risks are resolved / mitigated	Date missed or unlikely to be met without escalation

Look Ahead – Key Milestones Status 11 June 25 (2)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-QU-0130	Sandbox Testing Start (UIT) - LDSO Participants	QAG	02 June 2025	02 June 2025	SI Test	Red	Red	Red	04/06/25 - Dates will be updated once E2E Test Approach and Plan is agreed with QWG/QAG.
T3-RE-0650	CDWG Endorsement	CCAG	10 June 2025	10 June 2025	All	Green	Blue	Blue	11/06/25 - Activity complete.
T2-TE-1250	Regression Test Execution Start	SITAG	16 June 2025	16 June 2025	SI Test	Green	Green	Green	11/06/25 - Activity complete.
T3-QU-0095	Qualification Wave 1 Participants' to provide status of PIT completion and submit QT Test Plan	QAG	16 June 2025	13 June 2025	Participants	Green	Green	Green	11/06/25 - Activity complete.
T3-MI-0043	Supplier Schedule Submission #2 complete	MCAG (Migration)	20 June 2025	20 June 2025	SI Migration	Green	Green	Green	27/05/25 - Dress rehearsal activity combined with Submission 2 for clarity, as communicated to all Migration contacts.
T3-RE-0700	CCAG Endorsement	CCAG	25 June 2025	25 June 2025	All	Green	Green	Green	11/06/25 - Activity complete.
T3-RE-0750	Send to Ofgem for SCR Direction	CCAG	25 June 2025	25 June 2025	All	Green	Green	Green	11/06/25 - Activity complete.
T2-RA-0400	Readiness Assessment 5 / 6 - Start of Qualification and Participant Readiness for M10 and M11 and CP3/CP4 check (incl. Readiness Assessment Report approval) Completed	PSG	01 July 2025	01 July 2025	CPT	Green	Green	Green	11/06/25 - Activity complete.
T2-RA-0500	Readiness Assessment 6 - Start of Migration - Completed (incl. Readiness Assessment Report approval)	PSG	01 July 2025	01 July 2025	CPT	Green	Green	Green	11/06/25 - Activity complete.
T3-MI-0046	M10 Checkpoint 2 Complete	PSG	02 July 2025	02 July 2025	CPT	Green	Green	Green	02/06/25 - The Programme will include the preparatory activities over the coming weeks.
T3-RE-0800	Freeze M8 Change Control Log 1.0 and create V2.0	CCAG	02 July 2025	02 July 2025	Code Bodies	Green	Green	Green	11/06/25 - Activity complete.
T3-RE-0850	Agree Fast Track Code Change Process	CCAG	02 July 2025	02 July 2025	MHHSP	Green	Green	Green	11/06/25 - Activity complete.
T3-RE-0900	Ofgem direct SCR Code change	CCAG	03 July 2025	03 July 2025	Code Bodies	Green	Green	Green	11/06/25 - Activity complete.
T3-QU-0016	Qualification Test Plans for Wave 1 Participants approved	QAG	04 July 2025	03 July 2025	Non-SIT S&A QT Test Team	Green	Green	Green	11/06/25 - Activity complete.

Look Ahead – Key Milestones Status at 11 June 25 (3)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-RE-0950	Present to Panel	CCAG	10 July 2025	10 July 2025	Ofgem/Code Bodies				11/06/25 - Activity complete.
T3-TE-0017	Confirmation from Qualification Wave 1 Participants that DIP onboarding has completed	QAG	11 July 2025	11 July 2025	Participants				11/06/25 - Activity complete.
T3-TE-0050	SIT Operational Testing End (all SIT PPs) (incl. confirmation that PPs have submitted their Test Completion Reports to Programme for assurance)	SITAG	11 July 2025	04 July 2025	SI Test				11/06/25 - Activity complete.
T3-QU-0094	Qualification Wave 1 Participants have submitted their initial QAD	QAG	14 July 2025	14 July 2025	Participants				11/06/25 - Activity complete.
T3-QU-0096	Qualification Wave 1 Participants have submitted PIT Test Completion Report and evidence for QT Entry	QAG	14 July 2025	14 July 2025	Participants				11/06/25 - Activity complete.
T3-MI-0044	MCC Dress Rehearsal 1 - complete	MCAG (Migration)	15 July 2025	15 July 2025	SI Migration				11/06/25 - Activity complete.
T2-TE-0900	SIT Non-Functional Testing Test Exit Report (all SIT PPs) Approved	SITAG	16 July 2025	16 July 2025	SI Test				11/06/25 - Activity complete.
T3-QU-0021	Confirmation from Qualification Wave 2 Participants that DIP Onboarding has commenced	QAG	21 July 2025	21 July 2025	Participants				11/06/25 - Activity complete.
T3-QU-0128	SIT PPs E2E Sandbox Testing Start	QAG	21 July 2025	21 July 2025	SI Test				04/06/25 - Dates will be updated once E2E Test Approach and Plan is agreed with QWG/QAG.
T2-MI-7500	V1.0 of Migration Schedule Baseline Approved at MCAG	MCAG (Migration)	22 July 2025	22 July 2025	SI Migration				11/06/25 - Activity complete.
T3-RE-1000	Code Change Industry Consultation	CCAG	29 July 2025	29 July 2025	All				11/06/25 - Activity complete.
T2-MR-0100	M10, M11, M12, and M13 milestone checkpoint - date approval	PSG	31 July 2025	31 July 2025	CPT				11/06/25 - Activity complete.

Look Ahead – Key Milestones Status at 11 June 25 (4)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T2-TE-0950	SIT Operational Testing Test Exit Report (all SIT PPs) Approved	SITAG	06 August 2025	06 August 2025	SI Test				11/06/25 - Activity complete.
T3-TE-0046	SIT Functional Testing End	SITAG	08 August 2025	08 August 2025	SI Test				11/06/25 - Activity complete.
T2-MI-0450	Pre-migration data cleanse complete	MCAG (Transition)	13 August 2025	13 August 2025	SI Migration				11/06/25 - Activity complete.
T3-RE-1050	Panel Recommendation	CCAG	14 August 2025	14 August 2025	Code Bodies				11/06/25 - Activity complete.
T3-TE-0043	SIT Migration Testing End (incl. confirmation that PPs have submitted their Test Exit Reports to Programme for assurance)	SITAG	15 August 2025	15 August 2025	SI Test				11/06/25 - Activity complete.
T3-QU-0099	Qualification Wave 2 Participants' to provide status of PIT completion and submit QT Test Plan	QAG	18 August 2025	18 August 2025	Participants				11/06/25 - Activity complete.
T2-TE-0800	SIT Migration Testing Test Exit Report Approved	SITAG	20 August 2025	20 August 2025	SI Test				11/06/25 - Activity complete.
T2-TE-0850	SI SIT Functional Testing Test Exit Report Approved	SITAG	20 August 2025	20 August 2025	SI Test				11/06/25 - Activity complete.
T2-QU-1100	Qualification Testing Wave Readiness Confirmed	QAG	21 August 2025	21 August 2025	Non-SIT S&A QT Test Team				11/06/25 - Activity complete.
T1-TE-2000	SIT Complete (SIT Test Exit Report Approved)	PSG	22 August 2025	22 August 2025	CPT				11/06/25 - Activity complete.
T3-QU-0027	Qualification Wave 1 Participant Test Readiness Confirmed	QAG	22 August 2025	22 August 2025	Non-SIT S&A QT Test Team				11/06/25 - Activity complete.
T3-QU-0028	Qualification Wave 1 QT Execution Start	QAG	25 August 2025	25 August 2025	Participants				11/06/25 - Activity complete.
T2-MI-0350	DCC Capacity Upgrade Operational	MCAG	29 August 2025	29 August 2025	PP				11/06/25 - Activity complete.
T2-MI-0500	MCC Operational Complete	MCAG (Migration)	29 August 2025	29 August 2025	SI Migration				11/06/25 - Activity complete.
T3-MI-0045	MCC Dress Rehearsal 2 - complete	MCAG (Migration)	29 August 2025	29 August 2025	SI Migration				11/06/25 - Activity complete.

Look Ahead – Key Milestones Status at 11 June 25 (5)

To align to weekly reporting, the previous, current and forecast RAGs reflect milestone status from last week, this week and next week, respectively.

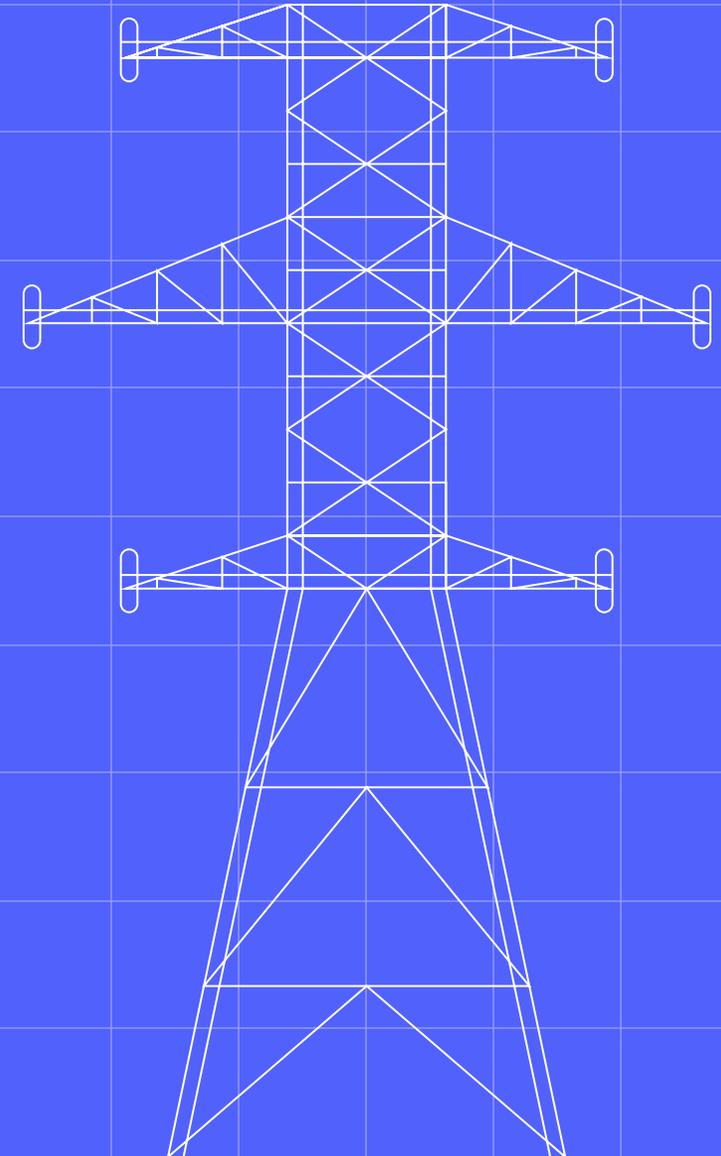
Milestone	Milestone Title	Forum	Baseline Date	Forecast Date	Responsible	Previous RAG	Current RAG	Forecast RAG	Commentary
T3-QU-0126	Sandbox Testing Start (UIT) - Supplier & Agent Participants	QAG	01 September 2025	01 September 2025	SI Test				04/06/25 - Dates will be updated once E2E Test Approach and Plan is agreed with QWG/QAG.
T3-QU-0020	Qualification Test Plans for Wave 2 Participants approved	QAG	05 September 2025	05 September 2025	Non-SIT S&A QT Test Team				11/06/25 - Activity complete.
T3-RE-1100	Ofgem Decision	CCAG	05 September 2025	05 September 2025	Ofgem				11/06/25 - Activity complete.
T3-QU-0100	Qualification Wave 2 Participants have submitted PIT Test Completion Report and evidence for QT entry	QAG	08 September 2025	08 September 2025	Participants				11/06/25 - Activity complete.
T3-QU-0085	M10-Ready SIT Participants are qualified		10 September 2025	10 September 2025	Code Bodies				11/06/25 - Activity complete.
T2-QU-0500	BSC PAB & REC Manager approval of Qualification for Non-SIT LDSOs	QAG (Non-SIT LDSO)	11 September 2025	10 September 2025	Non-SIT LDSO				11/06/25 - Activity complete.
T3-QU-0098	Qualification Wave 2 Participants have submitted their initial QAD	QAG	12 September 2025	12 September 2025	Participants				11/06/25 - Activity complete.
T3-QU-0025	Confirmation from Qualification Wave 3 Participants that DIP Onboarding has commenced	QAG	15 September 2025	15 September 2025	Participants				11/06/25 - Activity complete.
T1-CP-3000	Control Point 3/4 - Readiness for Migration (incl. Control Point Report approval)	PSG	18 September 2025	18 September 2025	CPT				11/06/25 - Activity complete.
T3-MI-0035	MCAG (Confirm that the Programme can Enter M10)	MCAG (Transition)	19 September 2025	19 September 2025	SI Migration				11/06/25 - Activity complete.
T1-MI-1000	Central systems ready for migrating MPANs (M10)	PSG	22 September 2025	22 September 2025	CPT				04/06/25 - As part of CR061 recommended at PSG (04/06) and verbally approved by Ofgem, M10 has been updated to reflect the realigned date.
T2-RE-0650	Code changes delivered (M8)	CCAG	22 September 2025	22 September 2025	CPT				11/06/25 - Activity complete.
T3-MI-0034	Central Systems live and Codes designated at 00:00	MCAG (Transition)	22 September 2025	22 September 2025	SI Transition				11/06/25 - Activity complete.
T3-MI-0047	M10 Acceptance Criteria Ratification	PSG	24 September 2025	24 September 2025	CPT				04/06/25 - As part of CR061 recommended at PSG (04/06) and verbally approved by Ofgem, this milestone has been added for the governance review of M10.

Top Programme Risks Related to QAG

INFORMATION: QAG awareness of the key RAID items impacting the QAG.

Chair

5 mins



Key	
I	Initial Score
C	Current Score
T	Target Score

Risks to Qualification success

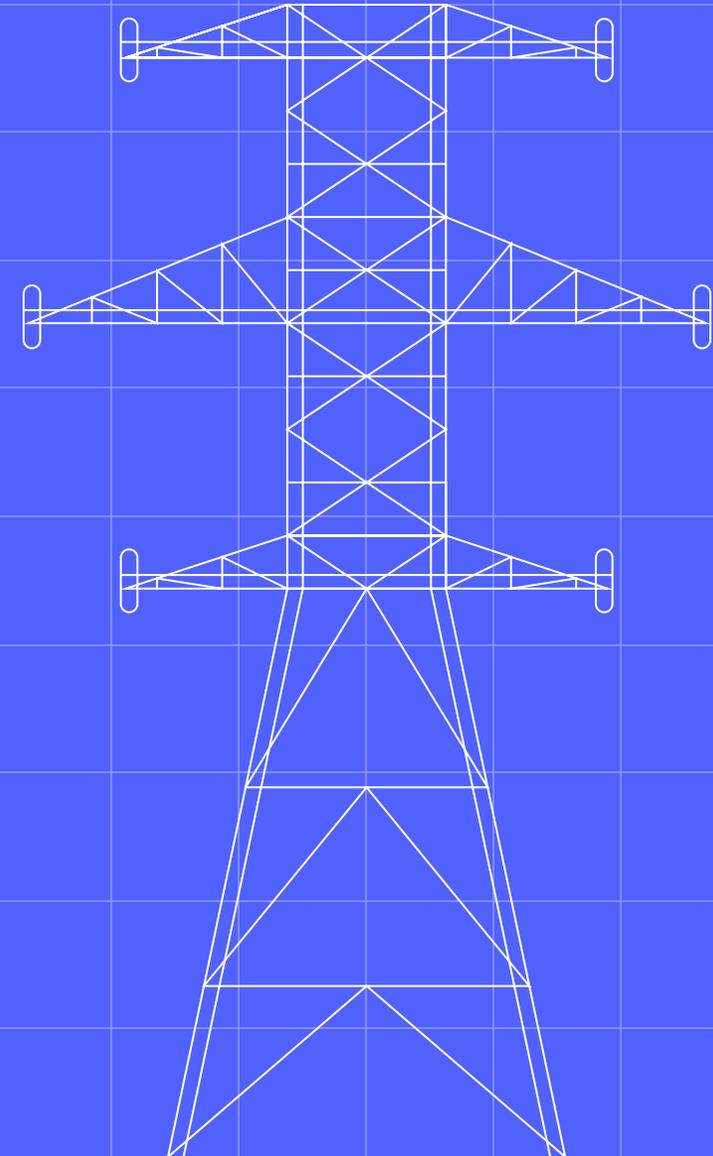
Theme		Summary	Mitigation Approach Overview																													
Risks to Qualification Success		Code Bodies are accountable for Qualification for all relevant PPs. Industry participants have raised a risk historically that there has been a lack of clarity on the approach and plan to deliver Qualification for non-SIT LDSOs, Suppliers and Agents.	<ul style="list-style-type: none"> Qualification Plans have been embedded into the programme plan and being tracked, monitored & reported within programme governance framework. Ongoing collaboration between MHHSP and Code Bodies and industry to develop and approve Qualification material through QWG & QAG. Code Bodies are still awaiting some LDSO QAD submissions but are working actively with LDSOs. Latest reporting is being shared with MHHSP. 																													
Key Risks																																
Risk/Issue ID	Risk Description	Risk Score Assessment																												Current score movement since last QAG	Mitigation Plan	
		Critical					High					Medium					Low															
		30	29	28	27	26	25	24	23	22	21	20	19	18	17	16	15	14	13	12	11	10	9	8	7	6	5	4	3			2
R809	There is a risk that LDSOs will not be ready to qualify by M10																														Score remains at 19	<ol style="list-style-type: none"> 22/04: All LDSO's in QT are on track to complete within window and not many defects are expected within testing. Code Bodies and LDSO's have had working sessions on the registration services of the QAD. 06/05: All LDSO's on track to complete within QT window. 02/06: Code Bodies are still awaiting some LDSO QAD submissions but are working actively with LDSOs. Latest reporting is being shared with MHHSP.
R1021	There is a risk that the Company Director sign-off of the QAD is not delivered on the day of the Test Completion Report as scheduled for M10 and M11 resulting in a delay to M10 or M11.																														Score remains at 18	<ol style="list-style-type: none"> 02/05 - PAB presentation went well and work underway with Code Bodies to continue to work on M10 & M11 pathways. 15/05 - Pathways now understood by industry and discussions started with PPs about which pathway they will be on and therefore what their dates will be. 30/05 - pathways process set out and socialised with LDSOs - we have been focusing on the need to line up Directors for sign-off
R439	There is a risk that legacy Agents and Suppliers operating MPANs do not make required changes to their existing business processes and Services to support Migration (within the legacy arrangements) (This has customer detriment because customers may find issues following a change of supplier coinciding with Migration/Reverse Migration)																														Score remains at 18	<ol style="list-style-type: none"> 06/05: This is being covered as an agenda item within QWG on 13th May so there will be regular engagement with PPs on this. 14/05: Discussed at May QWG and positive feedback has been received. 25% of BSc Management letters have been received. Rest of letters expected to be received by end of the month. REC Management assertion letters to be issued from June. 02/06: As of 30 May, Elexon had received ~53% replies to Management Assertion letters; Elexon will begin chasing up replies from participants that have not responded w/c 2 June
R700	There is a risk that Suppliers and Agents do not complete Qualification in line with their delivery plans or the Qualification approach does not enable effective and efficient qualification. This places pressure on the volumes that needs to be delivered over the remainder of the migration period																														Score reduced to 12	<ol style="list-style-type: none"> 16/04: Lessons learnt exercises have taken places with LDSOs and SIT Parties to understand issues with process. Technical enhancements to QAD portal to support code body tracking of responses.. REC Implementing improved query management and process which will be rolled out to parties. 14/05: Testing and code reviews are currently on track, scoring lowered.

Programme Updates

INFORMATION: Receive overview of MHHS governance groups and relevant programme updates

Secretariat

0 mins – to be taken as read and discussed by exception



Governance group updates

Programme Steering Group (PSG)

PSG 04 June 2025

CR061 Decision: CR061 was approved by Ofgem
Readiness for Go-Live: Programme provided an update including Programme Status, a Critical Path POAP, Parties' Readiness Dashboard and a spotlight on M10 Acceptance Criteria and SIT Pathways to M10 Qualification.

Testing Update: Programme provided an update on SIT Functional, Migration which are now complete and on NFT and Ops testing.

Central Party Readiness for Go-Live: Helix provided an update on SAT, Service Management and their Readiness.

July M10 Checkpoint: An update was provided on the M10 Checkpoint in July
PSG papers available [here](#).

Design Advisory Group (DAG)

DAG 09 April 2025

Meeting held by correspondence owing to diminishing content.

The Changes to the Interface Code of Connections were approved by correspondence. The update was endorsed by the Security Design Working Group (SDWG) 12 March 2025. The document in both clean and red-lined version can be found on the [Interface Code of Connection and PKI Policy Page on the MHHS website](#). The updated area is Section 5.4.3 - PKI roles.

DAG papers available [here](#).

Cross Code Advisory Group (CCAG)

CCAG 28 May 2025

In the meeting, the CCAG provided updates on:

Horizon Scanning Log: Updates from all Code Bodies on changes which may impact MHHS Programme.

Urgent/Fast Track Code Change Process: The Programme, BSC, REC provided an update on how Code Bodies can deliver urgent/fast track Code change. Will await input from DIP and SEC.

M8 Code Artefact Uplifts and CCAG Endorsement Recommendation for M8 Code Artefacts Uplifts and Endorsement has been approved.

Reporting Milestones, CCAG Risks and Post-M6 Change: Programme provided an update on the milestone status, risks and Post M6/pre M8 Code Change Approach and Planning.

M8 Code implementation: Code Bodies and DIP Manager update on the M8 Code Implementation/go-live.
CCAG papers available [here](#).

Wider Programme Updates

Participant Checklist:

There are a few updates this week, so this week's Participant Checklist includes the following items for Programme participant review, feedback and awareness:

1. NEW! Systems Integration Testing (SIT) Functional and Migration Exit Reports - the deadline is **Tuesday 17 June 2025**
2. NEW! Programme Participant Information Request (PPIR): Migration Contact Information for Central Parties – the deadline is **Thursday 19 June 2025**
3. REMINDER: Migration Supplier Submission Round 2 – just over a week to go! The deadline is **Friday 20 June 2025**
4. REMINDER: Design Interim Release 8.11 Artefacts published today!

You can view the **Participant Checklist** on the respective **Planning pages** of the [Collaboration Base](#) and the [MHHS website](#). In the Participant Checklist you can view upcoming consultations and key deliverables, as well as the latest status of Change Requests in the **Master Change Request Dashboard** tab.

We've created the **Interim Release and Swagger version alignment document** for SIT participants. You can view this document on the respective **SIT pages** of the [Collaboration Base](#) and [MHHS website](#).

System Integration Testing Advisory Group (SITAG)*

SITAG 21 May 2025

SIT Exit Reporting Approach : SRO approved approved date changes to the following SIT milestones: T2-TE-0900, T2-TE-0950, T3-TE-0050, T2-TE-0850, T2-TE-0800

SIT Scope Modification Proposal: SRO approved the March SITF Scope Modification document

Data Working Group – Continuation: SRO approved the closure of the DWG from June onwards

Programme Milestones related to SITAG: SRO approved the proposed name changes which replace 'MVC' / 'Non-MVC' with 'SIT' and 'SIT Contingency' to the following SIT milestones: T3-TE-0046, T2-TE-0850, T3-TE-0043, T1-TE-2000, T3-TE-0052, T3-TE-0055, T3-TE-0051, T3-TE-0056, T3-TE-0059

SITAG papers available [here](#).

Qualification Advisory Group (QAG)*

QAG 22 May 2025

SIT / Non-SIT Qualification Pathways: SRO approved the renaming the following milestones: T3-QU-0085 - REC Code Manager / BSC PAB Approval of Qualification (MVC), T3-QU-0086 - REC Code Manager / BSC PAB Approval of Qualification (Non-MVC)

Non-SIT S&A QT Data Approach and Plan: SRO approved the Non-SIT S&A QT Data Approach and Plan v1.2

Non-SIT S&A QT Test Cases: SRO approved the Non-SIT S&A QT Test Cases (see headline report for full breakdown of documents)

Non-SIT LDSO QT Update: SRO approved the following milestones: T3-QU-0010 - Qualification Testing for Non-SIT LDSOs (Functional, Migration, NFT, Operational) 1 End, T3-QU-0079 - Non-SIT LDSOs submission deadline for their QT Test Completion Report to MHHS Programme

Sandbox Update: SRO approved the renaming of the following milestones: T3-QU-0126, T3-QU-0127 and SRO approved the addition of the following 2 new milestones: Sandbox Testing Start (UIT) - LDSO Participants, Sandbox Testing End (UIT) - LDSO Participants

QAG papers available [here](#)

Migration & Cutover Advisory Group (MCAG)*

MCAG 27 May 2025

Headline and Actions: DIP Manager to report progress on Offboarding Operational Process

Service Design Update (Elexon Helix): An update was given recent areas of consultation and areas of endorsements at the recent eTORWG and eSITAG meetings. Elexon Helix to confirm how and when ELS/Hypercare will be addressed.

M10 Readiness : Clarification was requested around SAT success criteria and implications for migration if delays persist. Concerns will be escalated to PSG.

Programme Milestones Related to MCAG: RED milestone T3-MI-0500 'M16 methodology approved' that this going to covered by the work stated by the Programme on the MWG updates.

MCAG papers available [here](#).

Upcoming Governance Meetings:

- **Thursday 12 June 2025:** Migration Working Group (MWG)
- **Wednesday 18 June 2025:** Systems Integration Testing Advisory Group (SITAG)
- **Thursday 19 June 2025:** Qualification Advisory Group (QAG)

*SITAG, MCAG, QAG replaced the Testing and Migration Advisory Group (TMAG) in Q1 2024.

Document Classification: Public

Working Group Progress Report

Systems Integration and Testing Advisory Group (SITAG)*	
	Systems Integration Test Working Group (SITWG)
Upcoming deliverables	<ul style="list-style-type: none"> SIT Operational Readiness Reports SIT Regression Test Approach and Plan
Latest meeting's agenda items	03 July 2025 <ul style="list-style-type: none"> TBC
Agenda items from last meeting	05 June 2025 <ul style="list-style-type: none"> SIT Scope Modification Proposal SIT-A Settlement Testing progress Report SIT Functional and Migration Completion Approach to Service Management Re-Testing SIT Test Progress Update Defect Overview
L3 escalations	None

Qualification Advisory Group (QAG)*	
	Qualification and E2E Sandbox Working Group (QWG)
Upcoming deliverables	<ul style="list-style-type: none"> N/A
Latest meeting's agenda items	08 July 2025 <ul style="list-style-type: none"> TBC
Agenda items from last meeting	10 June 2025 <ul style="list-style-type: none"> SIT & Non-SIT LDSO Qualification Pathways Update Qualification Approach & Plan QAD Progress Update BSC Legacy Assurance E2E Sandbox Update IF-47 in UIT Guidance Qualification Approach & Plan Annex 2 QTC Updates Wave 1 QT Readiness Wave 1 QT Checkpoint and QTC Set guidance Qualification Artefacts
L3 escalations	None

Working Group Progress Report

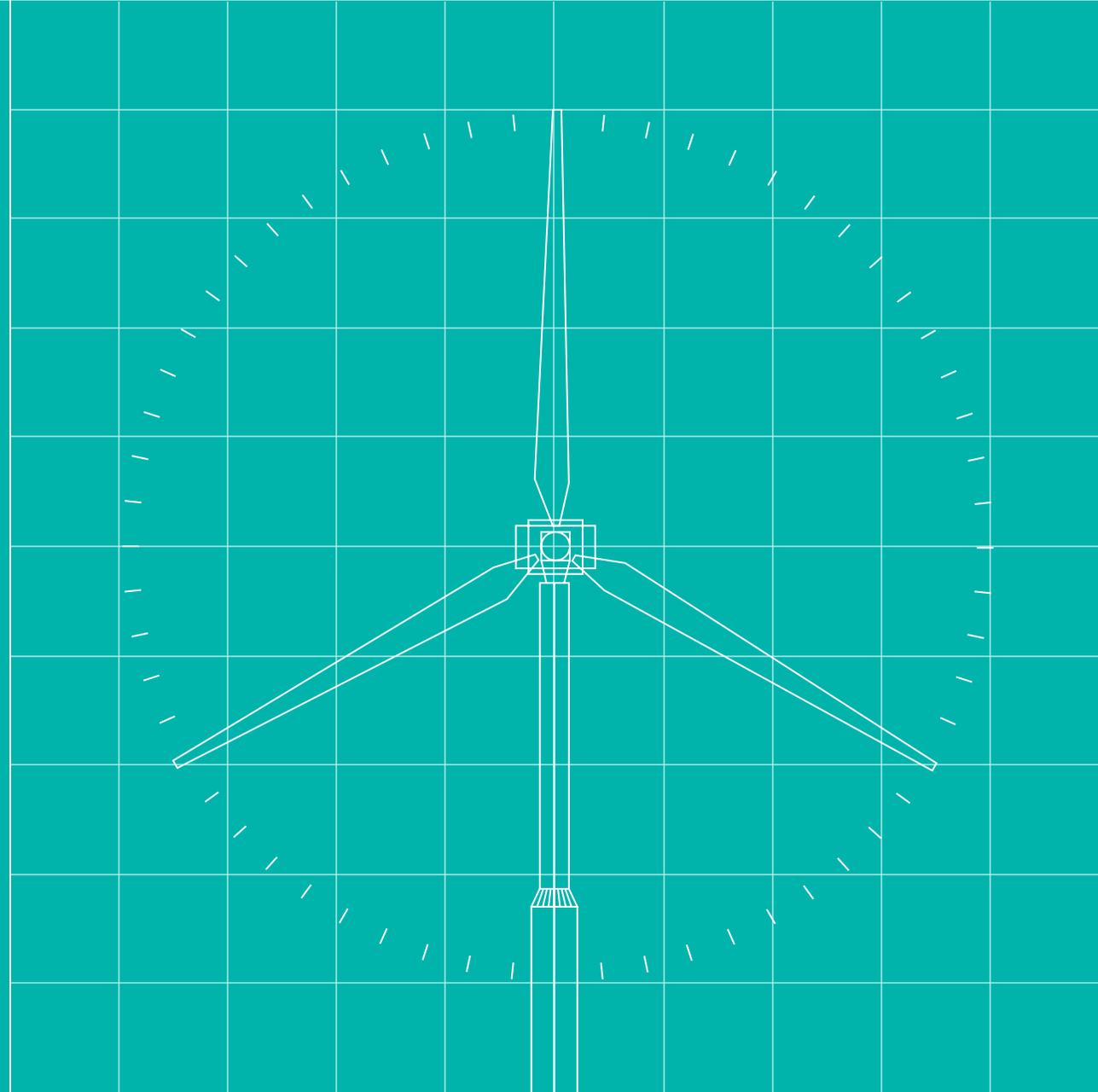
Migration and Cutover Advisory Group (MCAG)*			
	Migration Working Group (MWG)	Data Cleanse Working Group (DCWG)	Transition & Operational Readiness Working Group (TORWG)
Upcoming deliverables	<ul style="list-style-type: none"> N/A 	<ul style="list-style-type: none"> N/A 	<ul style="list-style-type: none"> N/A
Latest meeting's agenda items	3 July 2025 <ul style="list-style-type: none"> MWG Update MWG Backlog 	26 June 2025 <ul style="list-style-type: none"> Upcoming Data Cleanse Activities Domestic Premises Indicator Data Inconsistencies ESME ID Exception Resolution Meter Location and Number of Displayed Register Digits Exception Resolution Data Cleanse Reporting Data Cleanse Handover Related MPANs 	11 June 2025 <ul style="list-style-type: none"> M10/M11 Participant Cutover Plans Qualification Pathways Updating ISD at M10 Service Design Update
Agenda items from last meeting	12 June 2025 <ul style="list-style-type: none"> MWG Update MWG Backlog 	29 May 2025 <ul style="list-style-type: none"> Upcoming Data Cleanse Activities Domestic Premises Indicator Data Inconsistencies ESME ID Exception Resolution Meter Location and Number of Displayed Register Digits Exception Resolution Data Cleanse Reporting 	14 May 2025 <ul style="list-style-type: none"> M10/M11 Participant Cutover Plans Timings for Participants Qualification Updating ISD at M10 Update on discussions to de-link DIP onboarding and qualification for LDSOs Outputs from request run through sessions Service Design Update Codification of Service Management
L3 escalations	None	None	None

AOB

DISCUSSION: Participants to raise any queries on Qualification

Chair

5 mins



Known Issues awaiting fixes (0)

- This week, starting to see greater stability levels within the test environment, providing increasing confidence that progress can be made on TC execution
- No new HELIX issues raised since Mon 9th
- Last HELIX fix applied Wed 11th for known issues

In Re-Test (5)

- **54551** – Resolved and In Retest
- **54681** – Fix implemented needs New CoS event set up
- **54723** – Recon REP-004 in retest
- **54724** – Recon REP-006 in retest
- **54791** – TC Execution error

SET-1

Settling Normally (Regression)		ST0030 TC01
Cohort A		99
Cohort B		87
Cohort C		94
Cohort E		91
Cohort F		74
Cohort G		50
Cohort H		60
Cohort J		56

SET-2

CoS Settlement Tests				
	ST0040 TC01	ST0040 TC02	ST0040 TC03	ST0040 TC04
Cohort A	99	86	94	86
Cohort B	86	84	84	N/A
Cohort C	86	76	73	N/A
Cohort E	70	68	64	N/A
Cohort F	48	43	40	N/A
Cohort G	40	35	7	N/A
Cohort H	28	31	29	N/A
Cohort J	33	26	28	16

SET-3

Outstanding SET 3 tests		
	ST0050 TC05	ST0050 TC07
Cohort H	7	P

Supplementary / Optional

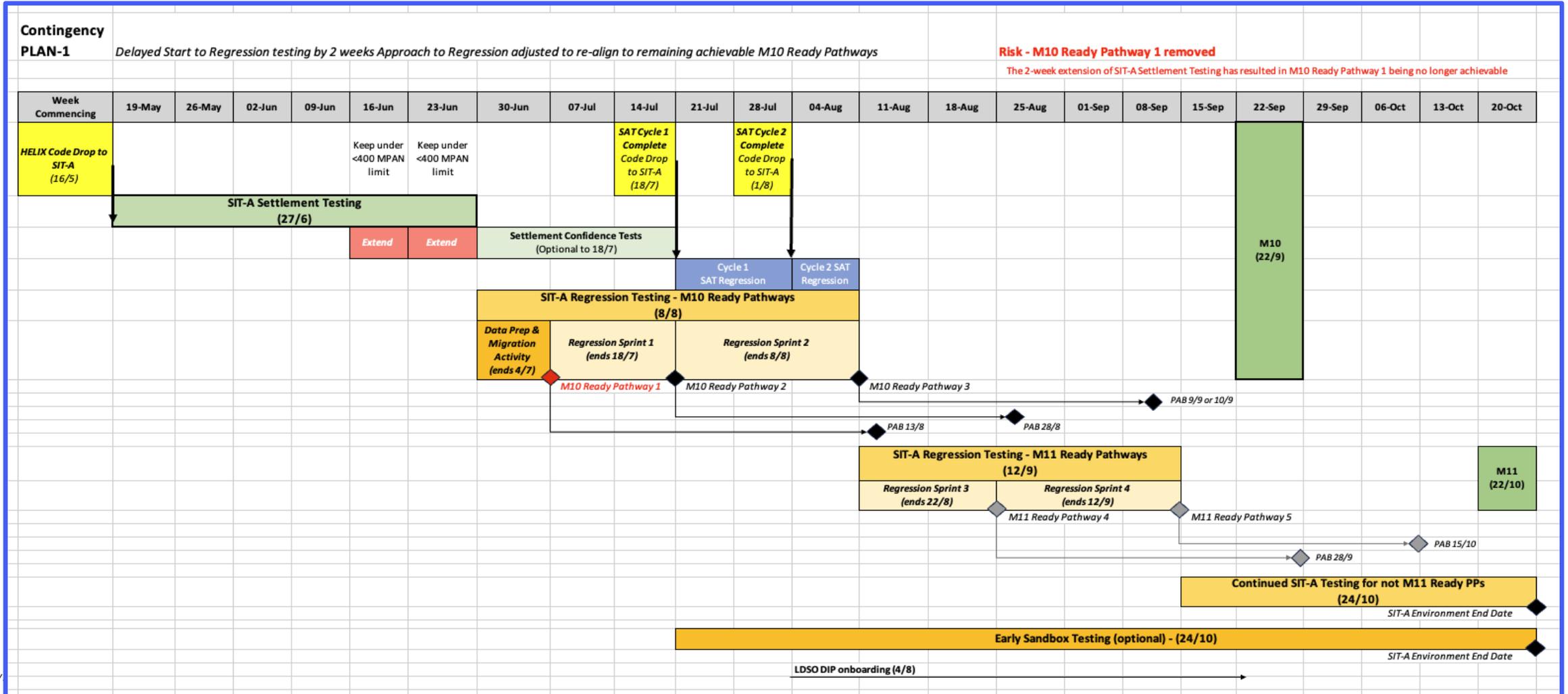
Supplementary Tests	
	ST0014 TC01
Cohort B	P

Defects Raised – SIT-A Settlements

- **30** raised for investigation and action
 - Open / Active = **0**
 - In Re-Test = **5**
 - Resolved / Closed = **25**

SIT-A Settlement Testing – Proposed approach to SIT-A Regression Testing

Whilst on 11-Jun-25 SITWG agreed the need to extend SIT-A Settlement testing by 2 weeks and that SIT-A Regression testing should start immediately thereafter, the Group conducted an industry Risk Review session on 17-Jun-25 to consider the risks, mitigations and contingencies related to delivery and completion of SIT-A Regression testing. The proposed approach laid out is below (expanded for clarity):

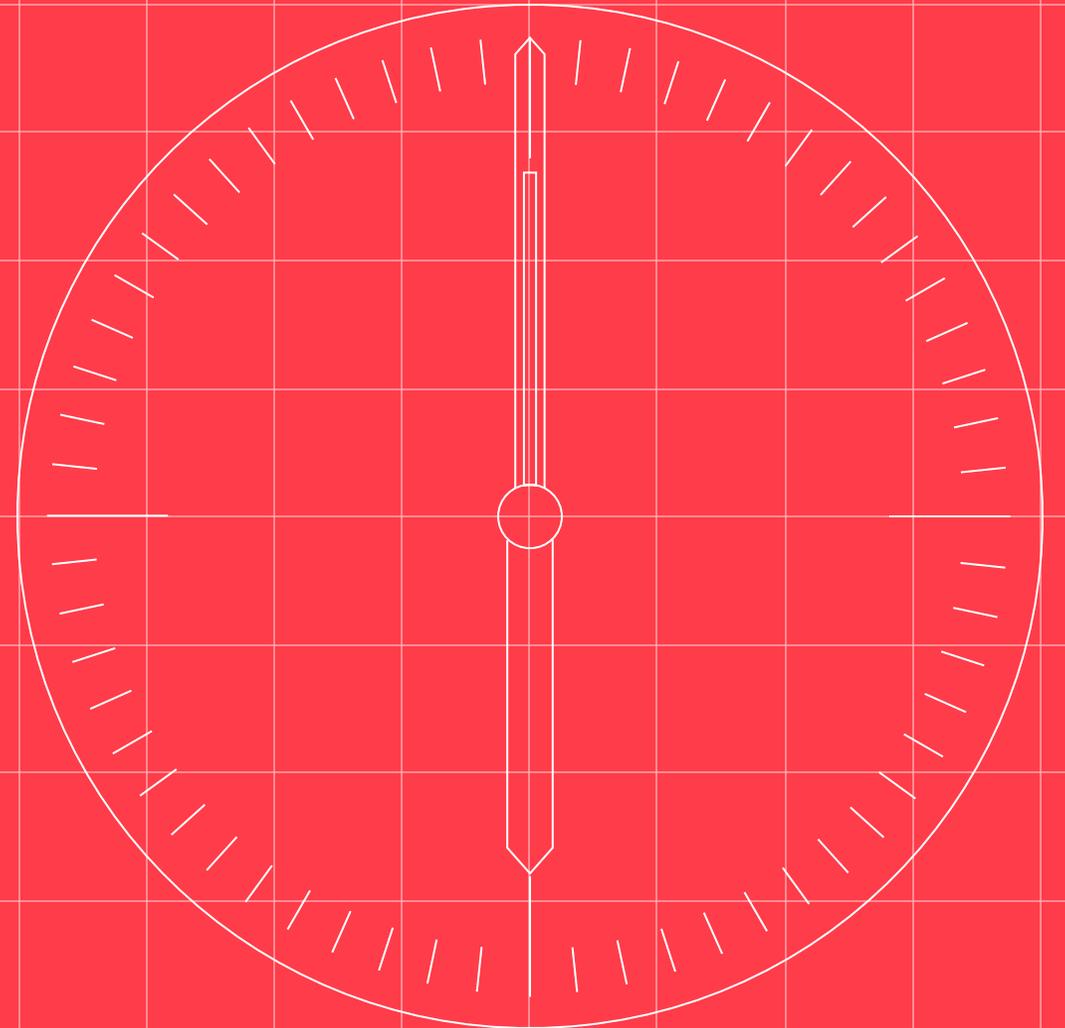


Summary and next steps

INFORMATION: Summarise actions and agree any agenda items for next meeting

Secretariat

5 mins



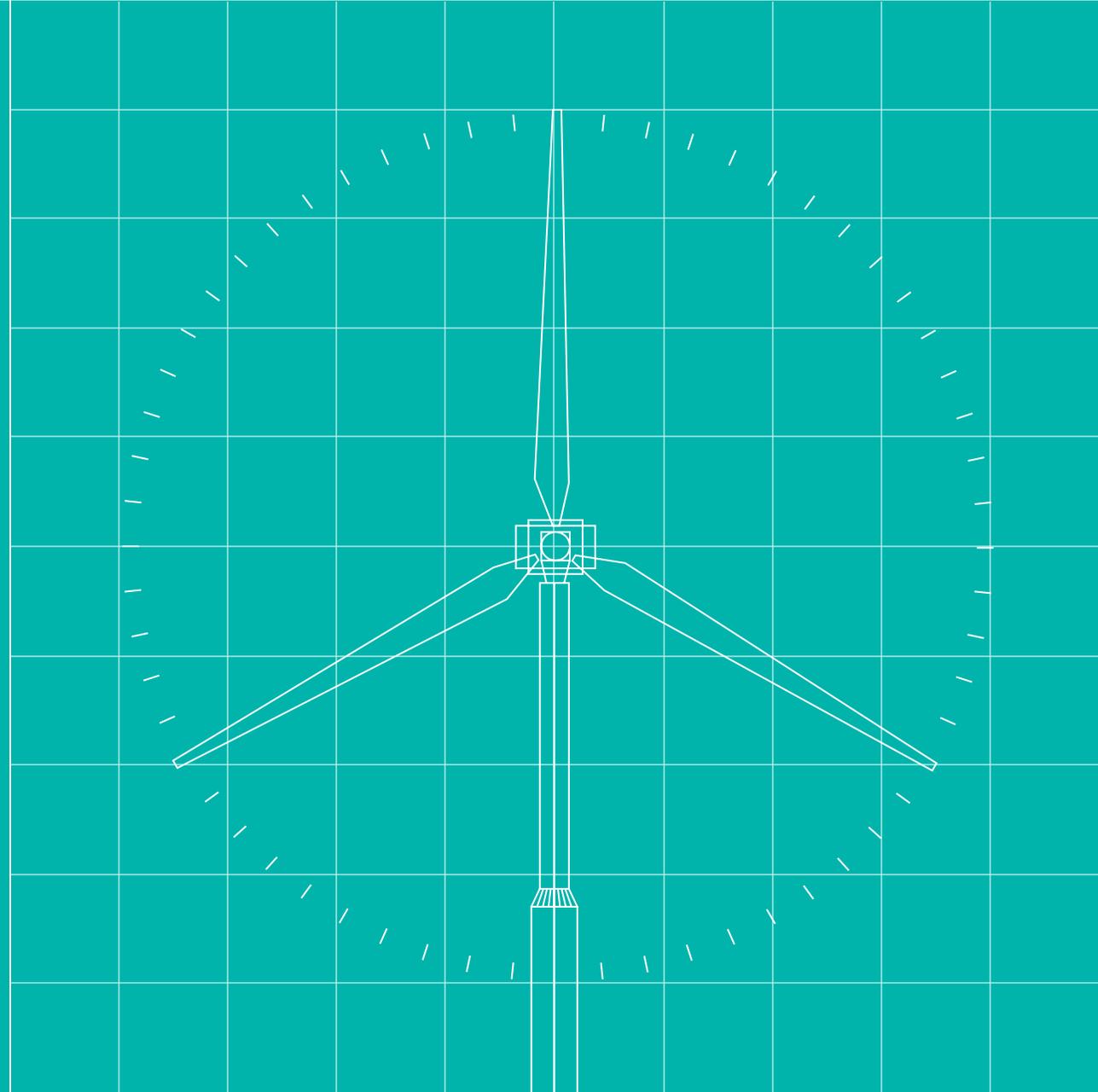
Summary and next steps

Next steps:

1. Confirm actions from meeting
2. Date of the next QWG: **Tuesday 8 July 2025**
3. Date of the next QAG: **Thursday 17 July 2025**
4. Date of the next SAQTSG: **Wednesday 02 July 2025 at 2pm**

Appendix

Includes status of qualification artefacts from QWG



Qualification Artefacts 1/2

The below table shows the status of the core Qualification Artefacts:

Qualification Cohort	Document Name	RAG	Target Approval Date (QAG / PAB)	Status
All	Qualification Approach & Plan - Final	C	29/08/24 Update – 30/01/25	
All	Qualification Assessment Document - Final	C	19/12/24	
Non-SIT LDSOs	Annex 1 of QA&P (Existing Non-SIT LDSO QT)	C	29/08/24 Update – 30/01/25	
Non-SIT S&A	Annex 2 of QA&P (Non-SIT S&A QT)	C	29/08/24 Update – 30/01/25	
New Entrant LDSOs	Annex 3 of QA&P (New Entrant LDSO QT)	C	27/03/25	
All	Annex 4 of QA&P (Non-Completion of Qual)	C	25/01/24	
All	REC Assessment Criteria v3	C	25/06/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	BSC Assessment Criteria v2	C	03/07/24 Updated – 25/03/25	A further update may be required based on the outcome of the SIT Operational RTTM review.
All	DIP Manager Assessment Criteria	G	11/06/2025	Due to be presented at June DCAB.
Non-SIT S&A	Functional Test Scenarios & Cases	G	23/05/24 Batch 3 – 20/02/25 DIP – 22/05/25	Updates following rationalisation exercise going through May approvals.
Non-SIT S&A	Migration Test Scenarios & Cases	C	18/07/24	
Non-SIT S&A	Non-Functional Test Scenarios & Cases		N/A	
Non-SIT S&A	Operational Test Scenarios & Cases		N/A	
Non-SIT S&A	QT Test Data Approach	C	18/07/24 Update – 22/05/25	

Non-SIT S&A QT Templates

The below table shows the status of the templates for Non-SIT S&A QT:

Document Name	RAG	Publication Date	Notes
PIT RTTM (By Role)	C	Initial – 07/05/24 Updated – 13/08/24 Updated – 01/04/25	Updated with latest view of BSC, REC and DIP Assessment Criteria.
PIT Completion Report (MHHS-DEL1052)	C	03/04/23	
QT Test Catalogue	C	Final – 03/06/25 DIP – 06/05/25	Updated test catalogue published reflecting test scope post rationalisation.
QT RTTM (By Role)	G	Interim – 13/08/24 Final – 20/02/25 DIP - 03/06/25	Further update expected post SIT Operational RTTM, DIP Test Case additions, rationalisation of SIT/QT test cases.
QT Readiness Report	C	04/09/2024	
QT Test Plan	C	03/12/2024	
QT Completion Report	C	14/01/2025	

All templates will be published in a central area on the Collab Base as available.

Non-SIT S&A QT Documents by Wave

Dates below represent the final date by which the documents are expected, we encourage early/draft submission where possible, particularly where the documents will support scope agreement e.g. RTTM, Test Catalogue and Test Plan.

Phase	Document Name	Wave 1 Final Submission Dates	Wave 2 Final Submission Dates	Wave 3 Final Submission Dates	Wave 4 Final Submission Dates
Pre-Qualification Submission	Pre-Qualification Submission	26/04/2024	26/04/2024	26/04/2024	26/04/2024
PIT Checkpoint	Final PIT Approach and Plan covering Functional, Migration, Non-Functional and Operational	25/10/2024	29/11/2024	31/01/2025	28/03/2025
	PIT RTTM (Including list of PIT Test Scenarios). Please ensure there is sufficient time to address feedback ahead of Initial QAD completion.	14/04/2025	16/06/2025	11/08/2025	06/10/2025
QT Entry Checkpoint 1	QT Test Plan	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Test Catalogue	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT RTTM	14/07/2025	18/08/2025	20/10/2025	08/12/2025
	QT Interim Readiness Report (incl. PIT Progress)	13/06/2025	18/08/2025	20/10/2025	08/12/2025
QT Entry Checkpoint 2	PIT Completion Report (Incl. Final PIT RTTM and all PIT evidence uploaded)	14/07/2025	08/09/2025	10/11/2025	09/01/2026
	QT Final Readiness Report	14/07/2025	08/09/2025	10/11/2025	09/01/2026
QT Test Exit	QT Completion Report (including QT RTTM)	At test exit	At test exit	At test exit	At test exit

SIT MVC, Non-MVC and Non-SIT LDSO QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. For SIT M10 Ready and Non-SIT LDSOs, the QAD submission dates must be met. However, if not SIT M10 Ready, if QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline and it does not mean that you would be automatically 'held back' until the Qualification wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHHS and MCC regarding Migration timelines and plans.

Document Name	SIT M10 Ready	SIT M11 Ready	SIT Not M11 Read	Non-SIT LDSO
Initial QAD submission window	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025	06/01/2025 to 14/02/2025
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 04/04/2025 (whichever is earlier)
Final QAD Submission window	07/04/2025 to 09/05/2025	07/04/2025 to 06/06/2025	07/04/2025 to 19/09/2025	07/04/2024 to 23/05/2025
Completion of Code Bodies' review of the Final QAD	06/06/2025	Within 4 weeks of Final QAD submission or 04/07/2025 (whichever is earlier)	Within 4 weeks of Final QAD submission or 24/10/2025 (whichever is earlier*)	20/06/2025
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	10/09/2025	Within 1 month of QAD sign-off or 15/10/2025 (whichever is earlier*)	Within 1 month of QAD sign-off or 18/12/2025 (whichever is earlier*)	10/09/2025

Non-SIT S&A QAD timelines

Dates below can be found in QA&P Appendix C and represent the final date by which the Initial and Final Qualification Assessment Documents are expected. If QAD submission dates are not met, we will work with participants to understand the impact on their proposed timeline, it does not mean that you would be 'held back' until the end of the next wave. If a participant has completed all of the prerequisites, we will progress the Qualification in line with the timeframes below. We encourage early submission where possible, this is to ensure that participants have time to respond to reviewer comments. BSC PAB will convene more frequently (fortnightly) throughout the MHS Qualification period to manage the increased volume of Qualification approvals. Participants are responsible for continuing to engage with MHS and MCC regarding Migration timelines and plan.

Document Name	Wave 1 Submission Dates	Wave 2	Wave 3	Wave 4
Initial QAD submission window	05/05/2025 to 11/07/2025	09/06/2025 to 12/09/2025	11/08/2025 to 07/11/2025	20/10/2025 to 16/01/2026
Completion of Code Bodies' review of the Initial QAD	Within 6 weeks of Initial QAD submission or 22/08/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 17/10/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 19/12/2025 (whichever is earlier)	Within 6 weeks of Initial QAD submission or 27/02/2026 (whichever is earlier)
Final QAD Submission window	25/08/2025 to 16/01/2026	20/10/2025 to 06/03/2026	12/01/2026 to 22/05/2026	09/03/2026 to 24/07/2026
Completion of Code Bodies' review of the Final QAD	Within 4 weeks of Final QAD submission or 06/03/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 13/04/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 19/06/2026 (whichever is earlier)	Within 4 weeks of Final QAD submission or 21/08/2026 (whichever is earlier)
REC Code Manager / BSC PAB Decision for Qualification expected by (NB: This is based on the Programme Participant meeting all timelines their route/wave set out in QA&P Appendix C)	Within 1 month of QAD sign-off or 15/04/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 28/05/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 30/07/2026 (whichever is earlier)	Within 1 month of QAD sign-off or 24/09/2026 (whichever is earlier)

Qualification Testing Support Artefacts

- Assurance and Evidence Guidance (DEL3769) – Available on Collaboration Base
- Qualification Onboarding Guide (DEL3770) – Available on Collaboration Base
- QTF Training & Onboarding Webinar – 24th June 2025 (2pm – 4pm)
- Qualification Testing Framework User Guide – 24th June 2025
- Test Catalogue Workshop – will be included as part of July SAQTSG, advance guidance to be published before end of June.
- Defect Logging and Triage Guidance & Webinar – July 2025 (planned)
- RTTM 1.6 – update from Non-SIT S&A Team